

EXHIBIT “A”



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS
NEW YORK, NY 10036

Invoice 6960966
Date Jun 14, 2023
Client 039246

RE: BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2023:

| Matter No. | Matter Name | Fees | Costs | Total |
|--------------|--|---------------------|-------------|---------------------|
| 039246.0002 | CASE ADMINISTRATION | 7,881.00 | 0.00 | 7,881.00 |
| 039246.0003 | MEETINGS AND COMMUNICATIONS WITH CREDITORS | 145,787.50 | 0.00 | 145,787.50 |
| 039246.0004 | EMPLOYMENT AND FEE APPLICATIONS | 26,218.50 | 0.00 | 26,218.50 |
| 039246.0006 | PLAN AND DISCLOSURE STATEMENT | 372,716.00 | 0.00 | 372,716.00 |
| 039246.0007 | STAY RELIEF/INJUNCTION LITIGATION | 108,754.50 | 0.00 | 108,754.50 |
| 039246.0009 | NON-WORKING TRAVEL @ 50% | 22,448.75 | 0.00 | 22,448.75 |
| 039246.0010 | COMMITTEE INVESTIGATION | 493,838.00 | 0.00 | 493,838.00 |
| 039246.0011 | WALLET MOTION AND RELATED ANALYSIS | 38,704.50 | 0.00 | 38,704.50 |
| 039246.0012 | CLAIMS ADMINISTRATION AND OBJECTIONS | 9,251.00 | 0.00 | 9,251.00 |
| 039246.0013 | TAX | 49,568.50 | 0.00 | 49,568.50 |
| 039246.0017 | ASSET RECOVERY AND ANALYSIS | 3,445.50 | 0.00 | 3,445.50 |
| Total | | 1,278,613.75 | 0.00 | 1,278,613.75 |

| | |
|-------------------------|-----------------------|
| Total Current Fees | \$1,278,613.75 |
| 20% Holdback Amount | (255,722.75) |
| 80% CURRENT BALANCE DUE | \$1,022,891.00 |
| Total Current Costs | \$0.00 |
| Total Invoice | \$1,022,891.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS
NEW YORK, NY 10036

Invoice 6960966
Date Jun 14, 2023
Client 039246

RE: CASE ADMINISTRATION

INVOICE

For professional services rendered in connection with the above captioned matter through May 31, 2023:

| Matter No. | Matter Name | Fees | Costs | Total |
|-------------|---------------------|----------|-------|----------|
| 039246.0002 | CASE ADMINISTRATION | 7,881.00 | 0.00 | 7,881.00 |
| Total | | 7,881.00 | 0.00 | 7,881.00 |

Total Current Fees

Total Current Costs

Total Invoice

\$7,881.00

\$0.00

\$7,881.00



RE: CASE ADMINISTRATION

TIME DETAIL

| Date | Professional | Description | Hours | Value |
|----------|--------------|---|-------|----------|
| 05/03/23 | COHEN | RESEARCH REGARDING CASE PARTIES LIST | 0.20 | 98.00 |
| 05/03/23 | SOLIMAN | COMPILE INDEX OF DOCUMENTS FOR HEARING BINDERS AND MATERIALS | 1.00 | 470.00 |
| 05/04/23 | SOLIMAN | COMPILE INDEX OF DOCUMENTS FOR HEARING BINDERS AND MATERIALS | 1.00 | 470.00 |
| 05/05/23 | SOLIMAN | CIRCULATE PLEADINGS(.5); COMPILE AND UPDATE INDEX OF DOCUMENTS FOR HEARINGS BINDERS AND MATERIALS (1.0); ANALYSIS OF PERTINENT DATES AND DEADLINES (.3) | 1.80 | 846.00 |
| 05/11/23 | SOLIMAN | CIRCULATE HEARING CREDENTIALS TO TEAM (.1); REQUEST HEARING TRANSCRIPT (.2) | 0.30 | 141.00 |
| 05/12/23 | SOLIMAN | CIRCULATE HEARING TRANSCRIPT | 0.10 | 47.00 |
| 05/12/23 | SOLIMAN | REVIEW PLEADINGS AND UPDATE CALENDAR | 0.70 | 329.00 |
| 05/15/23 | SOLIMAN | CREATE INDEX OF RECENT PLEADINGS | 0.50 | 235.00 |
| 05/16/23 | COHEN | STRATEGIZE REGARDING MAY 18TH HEARING, PENDING MOTIONS AND FILINGS FOR ATTORNEY PREPARATION AND BINDERS | 0.40 | 196.00 |
| 05/16/23 | SOLIMAN | CREATE INDEX AND BINDER OF PLEADINGS | 1.40 | 658.00 |
| 05/17/23 | COHEN | STRATEGIZE REGARDING COMMITTEE FILINGS FOR MAY 18TH HEARING | 0.30 | 147.00 |
| 05/17/23 | RIZKALLA | CORRESPONDENCE W/ BR TEAM RE: BINDERS NEEDED FOR HEARING | 0.20 | 127.00 |
| 05/17/23 | SOLIMAN | UPDATE INDEX OF MATERIALS AND PLEADINGS FOR HEARING | 0.60 | 282.00 |
| 05/17/23 | RIZKALLA | CONFER W/ M. SOLIMAN RE: HEARING EXHIBITS | 0.20 | 127.00 |
| 05/18/23 | SOLIMAN | ASSEMBLE INDEX OF PLEADINGS FILED FOR HEARING | 0.70 | 329.00 |
| 05/19/23 | SOLIMAN | REVIEW DOCKET FOR FILED PLEADINGS AND UPDATE CALENDAR | 0.20 | 94.00 |
| 05/23/23 | SAWYER | REVIEW PLEADINGS RE CALENDAR UPDATES | 0.40 | 356.00 |
| 05/23/23 | SOLIMAN | REQUEST UNSEALED VERSIONS OF PLEADINGS FILED (.5); COMPILE INDEX OF DOCUMENTS WITH ALL EXHIBITS FOR PLEADINGS FILED FOR HEARING BINDERS (3.0); REGISTER TEAM FOR HEARING (.1) | 3.60 | 1,692.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 4

| Date | Professional | Description | Hours | Value |
|----------------------|--------------|--|-------|----------|
| 05/24/23 | SOLIMAN | BINDERS AND MATERIALS PREPARED FOR TEAM (.3); REVIEW DOCKET AND UPDATE CALENDAR (.2) | 0.50 | 235.00 |
| 05/24/23 | AULET | MEETING WITH UST RE: SEALING AND FOLLOWUP TASKS | 0.60 | 720.00 |
| 05/26/23 | SOLIMAN | UPDATE CALENDAR | 0.30 | 141.00 |
| 05/30/23 | SOLIMAN | REVIEW DOCKET AND UPDATE CALENDAR | 0.30 | 141.00 |
| Total Hours and Fees | | | 15.30 | 7,881.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS
NEW YORK, NY 10036

Invoice 6960966
Date Jun 14, 2023
Client 039246

RE: MEETINGS AND COMMUNICATIONS WITH CREDITORS

INVOICE

For professional services rendered in connection with the above captioned matter through May 31, 2023:

| Matter No. | Matter Name | Fees | Costs | Total |
|-------------|--|------------|-------|------------|
| 039246.0003 | MEETINGS AND COMMUNICATIONS WITH CREDITORS | 145,787.50 | 0.00 | 145,787.50 |
| | Total | 145,787.50 | 0.00 | 145,787.50 |

Total Current Fees

Total Current Costs

Total Invoice

\$145,787.50

\$0.00

\$145,787.50



RE: MEETINGS AND COMMUNICATIONS WITH CREDITORS

TIME DETAIL

| Date | Professional | Description | Hours | Value |
|----------|--------------|--|-------|----------|
| 05/01/23 | RIZKALLA | CIRCULATE WEEKLY UPDATE FOR COMMITTEE | 0.20 | 127.00 |
| 05/02/23 | AXELROD | MEETING WITH CLIENT RE PLAN DEVELOPMENT, WALLET ISSUES | 1.50 | 1,500.00 |
| 05/02/23 | GILMAN | PREPARE FOR (.1); AND ATTEND UPDATE CALL WITH UCC (1.5) | 1.60 | 1,912.00 |
| 05/02/23 | PALLEY | ATTEND WEEKLY COMMITTEE MEETING | 1.50 | 2,085.00 |
| 05/02/23 | STARK | PREPARE FOR (1.5) AND CONDUCT OCC CALL (1.5) | 3.00 | 5,850.00 |
| 05/02/23 | AULET | MEETING WITH COMMITTEE TO DISCUSS CASE STATUS | 1.50 | 1,800.00 |
| 05/05/23 | RIZKALLA | PREPARE WEEKLY UPDATE FOR COMMITTEE (1.6); COMMUNICATIONS W/ CREDITORS RE: CASE INQUIRIES (.3) | 1.90 | 1,206.50 |
| 05/07/23 | RIZKALLA | REVISIONS TO WEEKLY UPDATE FOR COMMITTEE | 0.40 | 254.00 |
| 05/08/23 | RIZKALLA | CIRCULATE WEEKLY UPDATE FOR COMMITTEE | 0.20 | 127.00 |
| 05/09/23 | SILVERBERG | COMMITTEE CALL REGARDING PLAN PROCESS, EXCLUSIVITY, CLAIMS AND CAUSES OF ACTION | 2.40 | 3,336.00 |
| 05/09/23 | AULET | MEETING WITH COMMITTEE TO DISCUSS CASE UPDATES | 2.40 | 2,880.00 |
| 05/09/23 | AXELROD | DRAFT AND CIRCULATE MEETING AGENDA | 0.20 | 200.00 |
| 05/09/23 | PALLEY | ATTEND AND PARTICIPATE IN WEEKLY UCC CALL | 2.40 | 3,336.00 |
| 05/09/23 | DWOSKIN | PARTIAL ATTENDANCE AT COMMITTEE MEETING | 0.50 | 512.50 |
| 05/09/23 | STARK | PREPARE FOR (.6) AND ATTEND OCC CALL (2.4) | 3.00 | 5,850.00 |
| 05/09/23 | GILMAN | UCC UPDATE CALL | 2.40 | 2,868.00 |
| 05/10/23 | AULET | MEETING WITH COMMITTEE RE: PLAN TERM SHEET | 2.40 | 2,880.00 |
| 05/10/23 | AXELROD | REVISE NOTE TO COMMITTEE RE PLAN PREP (.4); MEET WITH COMMITTEE RE SAME (PARTIAL) (1.1) | 1.50 | 1,500.00 |
| 05/10/23 | RIZKALLA | COMMUNICATIONS W/ CREDITOR RE: CASE INQUIRIES | 0.20 | 127.00 |
| 05/11/23 | SILVERBERG | DEVELOP SUPPLEMENTAL COMMUNICATIONS FOR CONSTITUENCY | 0.60 | 834.00 |
| 05/11/23 | RIZKALLA | ATTENTION TO COMMITTEE INQUIRIES | 0.30 | 190.50 |

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023Invoice 6960966
Page 7

| Date | Professional | Description | Hours | Value |
|----------|--------------|--|-------|----------|
| 05/11/23 | LENNON | ATTENTION TO CREDITOR COMMUNICATIONS | 0.60 | 585.00 |
| 05/12/23 | RIZKALLA | ANALYSIS OF DEBTORS' PROFESSIONALS FEE APPLICATIONS (.9); ATTENTION TO COMMITTEE INQUIRIES (.2) | 1.10 | 698.50 |
| 05/12/23 | PALLEY | ATTEND CALL WITH COMMITTEE MEMBERS REGARDING MOTIONS | 0.80 | 1,112.00 |
| 05/12/23 | STARK | T/C OCC CO-CHAIR RE PLAN | 1.00 | 1,950.00 |
| 05/13/23 | RIZKALLA | PREPARE WEEKLY UPDATE (1.3); ATTENTION TO COMMITTEE INQUIRIES (.3) | 1.60 | 1,016.00 |
| 05/14/23 | SAWYER | MEETING WITH COMMITTEE AND PROFESSIONALS RE DISCLOSURE STATEMENT, STATEMENT REGARDING PLAN, 1125 MOTION, AND STRATEGY DISCUSSION | 1.80 | 1,602.00 |
| 05/14/23 | AULET | MEETING WITH COMMITTEE RE: DEBTOR FILINGS | 1.80 | 2,160.00 |
| 05/14/23 | LENNON | CALL WITH UCC (PARTIAL) REGARDING NEXT STEPS, INVESTIGATIVE REPORT AND COMMITTEE COMMUNICATIONS | 1.50 | 1,462.50 |
| 05/14/23 | BOUCHARD | MEETING WITH COMMITTEE RE: DEBTOR PLAN AND DISCLOSURE STATEMENT | 1.60 | 1,920.00 |
| 05/14/23 | RIZKALLA | ATTENTION TO COMMITTEE INQUIRIES | 0.20 | 127.00 |
| 05/14/23 | STARK | PREPARE FOR (1.2) AND CONDUCT OCC CALL (1.8) | 3.00 | 5,850.00 |
| 05/14/23 | SILVERBERG | COMMITTEE CALL REGARDING PLAN | 1.60 | 2,224.00 |
| 05/14/23 | GILMAN | UPDATE CALL WITH UCC | 1.80 | 2,151.00 |
| 05/15/23 | SILVERBERG | CONSIDER REFINEMENTS TO COMMITTEE CONSTITUENCY COMMUNICATIONS STRATEGY | 1.20 | 1,668.00 |
| 05/15/23 | RIZKALLA | ATTENTION TO COMMITTEE INQUIRIES (.4); REVIEW AND CIRCULATE LATEST FEE APPLICATIONS TO COMMITTEE (.2) | 0.60 | 381.00 |
| 05/16/23 | KASNETZ | RESPOND TO CREDITOR INQUIRIES | 0.20 | 178.00 |
| 05/16/23 | SAWYER | REVISE DRAFT TWEETS RE 1125 AND STATEMENT | 0.40 | 356.00 |
| 05/16/23 | AXELROD | REVIEW AND COMMENT RE PROPOSED COMMUNICATIONS RE FILINGS (.2); ATTEND CLIENT CALL RE FILINGS, HEARING, NEXT STEPS (1.1) | 1.30 | 1,300.00 |
| 05/16/23 | SILVERBERG | PREPARE WORKPLAN FOR COMMITTEE CALL (.6); ATTEND COMMITTEE CALL (1.0) | 1.60 | 2,224.00 |
| 05/16/23 | LENNON | ATTENTION TO COMMUNICATION WITH CREDITORS STRATEGY | 1.30 | 1,267.50 |
| 05/16/23 | STARK | PREPARE FOR (.9) AND CONDUCT OCC CALL (1.1); ATTEND INTERNAL MEETING RE PR UPDATING (.7) | 2.70 | 5,265.00 |

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023Invoice 6960966
Page 8

| Date | Professional | Description | Hours | Value |
|----------|--------------|---|-------|----------|
| 05/16/23 | RIZKALLA | ATTENTION TO COMMITTEE INQUIRIES (.4); CIRCULATE LATEST FEE APPLICATIONS TO COMMITTEE (.2); COMMUNICATIONS W/ CREDITORS RE: CASE INQUIRIES (.5) | 1.10 | 698.50 |
| 05/16/23 | AULET | PREPARE FOR (.4); MEETING WITH COMMITTEE (1.1) | 1.50 | 1,800.00 |
| 05/16/23 | GILMAN | PREPARE FOR (.4); CALL WITH UCC (1.1) | 1.50 | 1,792.50 |
| 05/17/23 | KASNETZ | ATTEND TO CREDITOR INQUIRIES | 0.20 | 178.00 |
| 05/17/23 | RIZKALLA | VARIOUS CALLS AND RELATED COMMUNICATIONS W/ CREDITORS RE: CASE INQUIRIES | 1.40 | 889.00 |
| 05/17/23 | LENNON | FOCUS ON COMMITTEE COMMUNICATIONS STRATEGY | 0.70 | 682.50 |
| 05/18/23 | KASNETZ | UCC CALL POST-MAY 18 HEARING | 0.90 | 801.00 |
| 05/18/23 | SAWYER | DEBRIEF WITH COMMITTEE AND PROFESSIONALS FOLLOWING HEARING | 0.90 | 801.00 |
| 05/18/23 | SILVERBERG | CONSIDER ISSUES REGARDING ENGAGEMENT WITH CREDITOR COMMUNITY | 1.00 | 1,390.00 |
| 05/18/23 | KASNETZ | ATTEND TO CREDITOR INQUIRIES | 0.80 | 712.00 |
| 05/18/23 | AXELROD | POST-HEARING MEETING WITH COMMITTEE (PARTIAL) | 0.70 | 700.00 |
| 05/18/23 | RIZKALLA | COMMUNICATIONS W/ CREDITORS RE: CASE INQUIRIES | 0.30 | 190.50 |
| 05/18/23 | STARK | CONDUCT OCC CALL RE 1125 MOTION (1.0); T/CS M. MENGJI, OCC MEMBERS RE 1125 MOTION (.5) | 1.50 | 2,925.00 |
| 05/18/23 | SILVERBERG | POST-HEARING CONFERENCE WITH COMMITTEE | 0.80 | 1,112.00 |
| 05/19/23 | RIZKALLA | VARIOUS CALLS W/ CREDITORS RE: CASE INQUIRIES (.9); CONFER W/ K. AULET RE: SAME (.3); WORK ON WEEKLY UPDATE FOR COMMITTEE (2.7) | 3.90 | 2,476.50 |
| 05/22/23 | KASNETZ | ATTEND TO CREDITOR INQUIRIES | 0.20 | 178.00 |
| 05/22/23 | AXELROD | COMMENT RE CASE UPDATE MATERIALS (.2); REVIEW CLIENT UPDATES (.4) | 0.60 | 600.00 |
| 05/22/23 | SILVERBERG | CONSIDER ISSUES REGARDING CONSTITUENCY COMMUNICATIONS STRATEGY | 0.80 | 1,112.00 |
| 05/22/23 | RIZKALLA | REVISIONS TO WEEKLY UPDATE FOR COMMITTEE (1.9); CALLS W/ CREDITORS RE: CASE INQUIRIES (.8) | 2.70 | 1,714.50 |
| 05/22/23 | STARK | COMMUNICATIONS WITH CREDITORS RE: STATUS AND STRATEGY | 1.00 | 1,950.00 |
| 05/23/23 | KASNETZ | ATTEND TO CREDITOR INQUIRIES | 0.10 | 89.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 9

| Date | Professional | Description | Hours | Value |
|----------|--------------|--|-------|----------|
| 05/23/23 | SILVERBERG | PREPARATIONS FOR COMMITTEE CALL RE COMMUNICATIONS (.4); ATTEND COMMITTEE CALL RE PLANNING AND STRATEGY (1.8) | 2.20 | 3,058.00 |
| 05/23/23 | DWOSKIN | PARTIAL ATTENDANCE AT COMMITTEE MEETING | 1.80 | 1,845.00 |
| 05/23/23 | STARK | PREPARE FOR (1.5) AND CONDUCT OCC CALL (2.0); COMMUNICATIONS WITH UNSECURED CREDITORS (1.0) | 4.50 | 8,775.00 |
| 05/23/23 | AULET | MEETING WITH COMMITTEE TO DISCUSS CASE UPDATES | 2.00 | 2,400.00 |
| 05/24/23 | KASNETZ | ATTEND TO COMMITTEE INQUIRIES, CORRESPONDENCE. | 0.40 | 356.00 |
| 05/24/23 | RIZKALLA | COMMUNICATIONS W/ CREDITORS RE: CASE INQUIRIES (.5); CORRESPONDENCE W/ J. CHAVEZ RE: SAME (.2) | 0.70 | 444.50 |
| 05/24/23 | STARK | COMMUNICATIONS CREDITORS RE STATUS AND STRATEGY | 1.00 | 1,950.00 |
| 05/26/23 | RIZKALLA | WORK ON WEEKLY UPDATE FOR COMMITTEE (2.4); CORRESPONDENCE W/ BR & M3 TEAMS RE: SAME (.2); ATTENTION TO COMMITTEE INQUIRIES (1.3) | 3.90 | 2,476.50 |
| 05/29/23 | AXELROD | REVIEW AND COMMENT RE WEEKLY UPDATE | 0.20 | 200.00 |
| 05/29/23 | RIZKALLA | REVISIONS TO WEEKLY UPDATE FOR COMMITTEE (1.0); CORRESPONDENCE W/ BR TEAM RE: SAME (.2) | 1.20 | 762.00 |
| 05/30/23 | SILVERBERG | ATTEND AND PARTICIPATE ON COMMITTEE CALL | 1.80 | 2,502.00 |
| 05/30/23 | AXELROD | MEET WITH COMMITTEE (PARTIAL) | 1.40 | 1,400.00 |
| 05/30/23 | DWOSKIN | PARTIAL ATTENDANCE AT COMMITTEE MEETING | 0.40 | 410.00 |
| 05/30/23 | STARK | PREPARE FOR (.5) AND CONDUCT OCC CALL (2.0) | 2.50 | 4,875.00 |
| 05/30/23 | RIZKALLA | CIRCULATE WEEKLY UPDATE FOR COMMITTEE (.2); COMMUNICATIONS W/ CREDITOR RE: CASE INQUIRIES (.1) | 0.30 | 190.50 |
| 05/30/23 | GILMAN | UCC COMMITTEE MEETING | 2.00 | 2,390.00 |
| 05/30/23 | AULET | PREPARING FOR (.4) AND MEETING WITH COMMITTEE TO DISCUSS CASE (1.7) | 2.10 | 2,520.00 |
| 05/30/23 | LENNON | BLOCKFI UCC MEETING | 2.00 | 1,950.00 |
| 05/30/23 | PALLEY | ATTEND WEEKLY UCC MEETING (PARTIAL) | 1.50 | 2,085.00 |
| 05/31/23 | KASNETZ | ATTEND TO CREDITOR INQUIRIES | 1.10 | 979.00 |
| 05/31/23 | AULET | MEETING WITH COMMITTEE RE: POST-EFFECTIVE DATE AND MEDIATION MATTERS | 2.00 | 2,400.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 10

| Date | Professional | Description | Hours | Value |
|----------------------|--------------|---|--------|------------|
| 05/31/23 | RIZKALLA | ATTENTION TO COMMITTEE INQUIRIES | 0.40 | 254.00 |
| 05/31/23 | STARK | PREPARE FOR AND ATTEND OCC CALL RE MEDIATION AND CASE NEXT STEPS | 2.00 | 3,900.00 |
| Total Hours and Fees | | | 117.80 | 145,787.50 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS
NEW YORK, NY 10036

Invoice 6960966
Date Jun 14, 2023
Client 039246

RE: EMPLOYMENT AND FEE APPLICATIONS

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2023:

| Matter No. | Matter Name | Fees | Costs | Total |
|-------------|---------------------------------|-----------|-------|-----------|
| 039246.0004 | EMPLOYMENT AND FEE APPLICATIONS | 26,218.50 | 0.00 | 26,218.50 |
| Total | | 26,218.50 | 0.00 | 26,218.50 |

| | |
|---------------------|-------------|
| Total Current Fees | \$26,218.50 |
| Total Current Costs | \$0.00 |
| Total Invoice | \$26,218.50 |



RE: EMPLOYMENT AND FEE APPLICATIONS

TIME DETAIL

| Date | Professional | Description | Hours | Value |
|----------|--------------|--|-------|----------|
| 05/02/23 | COHEN | WORK ON FIRST INTERIM FEE APPLICATION | 0.40 | 196.00 |
| 05/05/23 | COHEN | WORK ON FIRST INTERIM FEE APPLICATION COVER SHEET AND SCHEDULES | 0.90 | 441.00 |
| 05/08/23 | RIZKALLA | WORK ON FIRST INTERIM FEE APPLICATION (.4); CORRESPONDENCE W/ BR TEAM RE: SAME (.2) | 0.60 | 381.00 |
| 05/09/23 | SAWYER | COMMUNICATIONS WITH L. BONSALE AND B. SILVERBERG RE INTERIM COMPENSATION APPLICATION | 0.50 | 445.00 |
| 05/09/23 | COHEN | WORK ON COVER SHEET AND EXHIBITS TO FIRST INTERIM FEE APPLICATION | 0.80 | 392.00 |
| 05/10/23 | SAWYER | REVIEW APPLICATION TO APPOINT FEE EXAMINER (.3); COMMUNICATIONS WITH K&E RE SAME (.2) | 0.50 | 445.00 |
| 05/10/23 | SILVERBERG | PREPARE BR APRIL MONTHLY FEE STATEMENT (.7); REVIEW M3 FEBRUARY MONTHLY FEE STATEMENT (.4) | 1.10 | 1,529.00 |
| 05/10/23 | COHEN | STRATEGIZE REGARDING MONTHLY FEE STATEMENT | 0.40 | 196.00 |
| 05/10/23 | SOLIMAN | WORK ON APRIL FEE STATEMENT | 4.40 | 2,068.00 |
| 05/11/23 | SILVERBERG | ATTENTION TO APRIL MONTHLY FEE STATEMENT | 0.30 | 417.00 |
| 05/11/23 | COHEN | STRATEGIZE REGARDING MONTHLY FEE STATEMENT (.6) AND INTERIM FEE APPLICATION (.4) | 1.00 | 490.00 |
| 05/11/23 | SOLIMAN | FINALIZE 4TH MONTHLY FEE STATEMENT | 5.00 | 2,350.00 |
| 05/11/23 | RIZKALLA | REVISIONS TO APRIL FEE STATEMENT | 4.30 | 2,730.50 |
| 05/12/23 | SAWYER | MEETING WITH FEE EXAMINER RE INTRO AND SCHEDULE (.3); REVIEW APRIL MONTHLY FEE STATEMENT (.4) | 0.70 | 623.00 |
| 05/12/23 | SOLIMAN | CIRCULATE FEE STATEMENT FOR FILING AND SERVICE (.5); CIRCULATE FILED VERSION OF FEE STATEMENT (.2) | 0.70 | 329.00 |
| 05/12/23 | COHEN | WORK ON APRIL MONTHLY FEE STATEMENT | 0.30 | 147.00 |
| 05/12/23 | SILVERBERG | INTRODUCTORY MEETING WITH FEE EXAMINER (.2); FINALIZE FEE STATEMENT (.5) | 0.70 | 973.00 |
| 05/12/23 | RIZKALLA | CORRESPONDENCE W/ BR TEAM RE: APRIL MONTHLY FEE STATEMENT | 0.40 | 254.00 |
| 05/13/23 | RIZKALLA | DRAFT FIRST INTERIM FEE APPLICATION | 2.60 | 1,651.00 |
| 05/14/23 | RIZKALLA | WORK ON FIRST INTERIM FEE APPLICATION | 2.20 | 1,397.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 13

| Date | Professional | Description | Hours | Value |
|-----------------------------|--------------|--|--------------|------------------|
| 05/15/23 | COHEN | PREPARE MONTHLY FEE STATEMENTS AND LEDES FILES FOR SUBMISSION TO FEE EXAMINER (.2); AND RESPOND TO INQUIRIES REGARDING SAME (.1) | 0.30 | 147.00 |
| 05/15/23 | RIZKALLA | WORK ON FIRST INTERIM FEE APPLICATION | 3.40 | 2,159.00 |
| 05/16/23 | COHEN | WORK ON FIRST INTERIM FEE APPLICATION | 0.20 | 98.00 |
| 05/16/23 | RIZKALLA | CORRESPONDENCE W/ BR TEAM RE: FIRST INTERIM FEE APP | 0.10 | 63.50 |
| 05/18/23 | RIZKALLA | FINALIZE DRAFT FIRST INTERIM FEE APPLICATION | 0.90 | 571.50 |
| 05/22/23 | SAWYER | REVIEW AND REVISE FIRST INTERIM COMPENSATION APPLICATION | 3.50 | 3,115.00 |
| 05/22/23 | RIZKALLA | CONFER W/ M. SAWYER RE: INTERIM FEE APPLICATION | 0.20 | 127.00 |
| 05/23/23 | RIZKALLA | REVISIONS TO FIRST INTERIM FEE APPLICATION (1.0); CORRESPONDENCE W/ BR TEAM RE: SAME (.3) | 1.30 | 825.50 |
| 05/24/23 | RIZKALLA | CORRESPONDENCE W/ BR TEAM RE: FIRST INTERIM FEE APP | 0.10 | 63.50 |
| 05/25/23 | SOLIMAN | EDITS TO FEE STATEMENT | 0.50 | 235.00 |
| 05/26/23 | RIZKALLA | CORRESPONDENCE W/ ELEMENTUS AND GB RE: OUTSTANDING REQUESTS FROM FEE EXAMINER (.2); REVIEW FIRST INTERIM FEE APPLICATION (.4) | 0.60 | 381.00 |
| 05/30/23 | SOLIMAN | WORK ON INTERIM FEE APP (.4); CORRESPONDENCE WITH BLOCKFI RE: PAYMENT OF BR 4TH MONTHLY FEE STATEMENT (.3) | 0.70 | 329.00 |
| 05/30/23 | RIZKALLA | REVIEW FIRST INTERIM COVER SHEET (.3); CORRESPONDENCE W/ BR TEAM RE: SAME (.1) | 0.40 | 254.00 |
| 05/31/23 | RIZKALLA | REVIEW LATEST FIRST INTERIM COVER SHEET (.2); CORRESPONDENCE W/ BR TEAM RE: SAME (.2) | 0.40 | 254.00 |
| 05/31/23 | SOLIMAN | EDITS TO FIRST INTERIM APPLICATION | 0.30 | 141.00 |
| Total Hours and Fees | | | 40.70 | 26,218.50 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS
NEW YORK, NY 10036

Invoice 6960966
Date Jun 14, 2023
Client 039246

RE: PLAN AND DISCLOSURE STATEMENT

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2023:

| Matter No. | Matter Name | Fees | Costs | Total |
|-------------|-------------------------------|------------|-------|------------|
| 039246.0006 | PLAN AND DISCLOSURE STATEMENT | 372,716.00 | 0.00 | 372,716.00 |
| Total | | 372,716.00 | 0.00 | 372,716.00 |

| | |
|---------------------|--------------|
| Total Current Fees | \$372,716.00 |
| Total Current Costs | \$0.00 |
| Total Invoice | \$372,716.00 |



RE: PLAN AND DISCLOSURE STATEMENT

TIME DETAIL

| Date | Professional | Description | Hours | Value |
|----------|--------------|--|-------|-----------|
| 05/01/23 | AXELROD | CALL WITH M3 RE PLAN TERM SHEET | 0.50 | 500.00 |
| 05/01/23 | STARK | T/CS K. AULET RE PLAN STATUS AND STRATEGY | 1.00 | 1,950.00 |
| 05/01/23 | AULET | REVISING TERM SHEET (1.2); DISCUSSION ON TERM SHEET WITH M3 (.4) | 1.60 | 1,920.00 |
| 05/05/23 | STARK | COMMUNICATIONS TEAM RE SETTLEMENT DYNAMICS | 1.00 | 1,950.00 |
| 05/09/23 | AULET | PREPARING FOR (.8) AND MEETING WITH DEBTORS TO DISCUSS PLAN SETTLEMENT (1.2) | 2.00 | 2,400.00 |
| 05/09/23 | PALLEY | ATTEND DEBTOR PRESENTATION RE CASE RESOLUTION | 1.00 | 1,390.00 |
| 05/09/23 | STARK | PREPARE FOR (1.8) AND ATTEND SETTLEMENT MEETING AT KIRKLAND (1.2) | 3.00 | 5,850.00 |
| 05/09/23 | AXELROD | REVIEW AND REVISE TERM SHEET AND RESPOND TO INQUIRY RE SAME | 3.70 | 3,700.00 |
| 05/10/23 | GUGLIELMOTTI | REVIEW OF INCOMING CORRESPONDENCE RE: TERM SHEET (.2); REVIEW OF TERM SHEET (.6) | 0.80 | 1,100.00 |
| 05/11/23 | SILVERBERG | REVIEW DRAFT REORG PLAN FROM DEBTORS (1.5); FOLLOWUP CONFERENCE WITH N. BOUCHARD, V. GUGLIELMOTTI REGARDING SAME (.4) | 1.90 | 2,641.00 |
| 05/11/23 | AXELROD | REVIEW AND SUMMARIZE DEBTORS PLAN DRAFT (2.2); COMMENT RE ISSUES LIST (.5) | 2.70 | 2,700.00 |
| 05/11/23 | GUGLIELMOTTI | REVIEW OF INCOMING CORRESPONDENCE RE: K&E PLAN (.2); STRATEGIZE RE: SAME (.4); REVIEW OF PROPOSED PLAN (2.2) | 2.80 | 3,850.00 |
| 05/12/23 | SAWYER | MEETING WITH BR TEAM RE PLAN STRATEGY (.5); DRAFT STATEMENT IN OPPOSITION RE SAME (6.2) | 6.70 | 5,963.00 |
| 05/12/23 | AXELROD | DRAFT PLAN DEMAND LIST (1.3); REVIEW AND STRATEGIZE RE ORAL ARGUMENT/PLAN RESPONSE (1.1); REVISE WALLET ORDER RE COURT ORDER AND RELATED PLAN PROVISIONS (.8); REVIEW PLAN/DS FILINGS AND CREDITOR COMMUNICATIONS AND STRATEGIZE RE RESPONSE (1.5) | 4.70 | 4,700.00 |
| 05/12/23 | STARK | WORK ON PLAN STATEMENT (2.3); T/C J. SUSSBERG RE NEXT STEPS (.3); INTERNAL ZOOM CALL RE SAME (.8); WORK ON PLAN COMMENTS, STRATEGY (.5); REVIEW PLAN DOCUMENTS AND PROVIDE INTERNAL ASSESSMENT, NEXT STEPS TO TEAM (2.0) | 5.90 | 11,505.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 16

| Date | Professional | Description | Hours | Value |
|----------|--------------|---|-------|-----------|
| 05/12/23 | SCHEIN | PREPARATION OF CLAIM VALUATION MEMO | 1.80 | 1,377.00 |
| 05/12/23 | DWOSKIN | REVIEW DISCLOSURE STATEMENT (1.4) AND PLAN (.7) | 2.10 | 2,152.50 |
| 05/12/23 | SILVERBERG | DEVELOP PLAN ISSUES LIST (1.7); CONSIDER IMPLICATIONS OF DEBTOR PLAN FILING (3.5) | 5.20 | 7,228.00 |
| 05/12/23 | BOUCHARD | ANALYZE PLAN FILED BY DEBTORS | 1.60 | 1,920.00 |
| 05/12/23 | AULET | DISCUSSIONS REGARDING POTENTIAL SETTLEMENT AND REVIEWING ISSUES LIST | 0.90 | 1,080.00 |
| 05/13/23 | GUGLIELMOTTI | REVIEW OF LETTER TO CREDITORS (.4); REVIEW OF FILED PLAN (1.9); REVIEW OF FILED DISCLOSURE STATEMENT (2.2); STRATEGIZE RE: SAME (.3) | 4.80 | 6,600.00 |
| 05/13/23 | AXELROD | DRAFT 1125B MOTION | 7.50 | 7,500.00 |
| 05/13/23 | SAWYER | CONTINUE DRAFT STATEMENT OPPOSING PLAN | 4.80 | 4,272.00 |
| 05/13/23 | AULET | REVISING STATEMENT IN RESPONSE TO PLAN | 4.30 | 5,160.00 |
| 05/13/23 | SILVERBERG | REVIEW ISSUES REGARDING PLAN FILING | 2.00 | 2,780.00 |
| 05/13/23 | GILMAN | STRATEGIZE ON RESPONSE TO THE DEBTORS PLAN | 0.90 | 1,075.50 |
| 05/14/23 | SAWYER | ADDITIONAL REVISIONS TO STATEMENT REGARDING PLAN | 1.50 | 1,335.00 |
| 05/14/23 | AXELROD | REVISE 1125(B) MOTION (2.2); MEET WITH CLIENT RE SAME (1.8) | 4.00 | 4,000.00 |
| 05/14/23 | AULET | REVISING COMMITTEE STATEMENT (2.1) AND SOLICITATION MOTION (1.5) | 3.60 | 4,320.00 |
| 05/14/23 | SILVERBERG | REVIEW ISSUES RELATING TO PLAN | 1.50 | 2,085.00 |
| 05/14/23 | BOUCHARD | REVIEW AND REVISE PLEADINGS RE: DEBTOR PLAN AND DISCLOSURE STATEMENT | 2.30 | 2,760.00 |
| 05/14/23 | STARK | WORK ON 1125(B) EMERGENCY MOTION AND STATEMENT RESPECTING THE DEBTORS' PLAN | 7.50 | 14,625.00 |
| 05/15/23 | KASNETZ | ANALYZE ISSUES RE TERMINATING EXCLUSIVITY | 0.60 | 534.00 |
| 05/15/23 | STARK | PREPARE 1125 AND PLAN STATEMENT PLEADINGS | 14.00 | 27,300.00 |
| 05/15/23 | AXELROD | REVIEW AND REVISE 1125(B) MOTION (7.4); REVIEW AND COMMENT RE EXCLUSIVITY MOTION (.2); REVIEW DEBTORS PLAN, DS FILING AND RELATED COMMUNICATIONS AND STRATEGIZE RE NEXT STEPS (3.8) | 11.40 | 11,400.00 |



| Date | Professional | Description | Hours | Value |
|----------|--------------|---|-------|-----------|
| 05/15/23 | SAWYER | REVIEW DRAFT MOTION TO TERMINATE EXCLUSIVITY (1.1); REVIEW MOTION FOR EXTENSION OF EXCLUSIVITY (1.1); REVISIONS TO 1125 MOTION (2.3); REVISIONS TO STATEMENT RESPECTING PLAN (5.2) | 9.70 | 8,633.00 |
| 05/15/23 | SILVERBERG | REVIEW AND REVISE PLEADINGS IN RESPONSE TO DEBTORS IMPROPER SOLICITATION | 9.00 | 12,510.00 |
| 05/15/23 | DWOSKIN | DRAFT MOTION TO TERMINATE EXCLUSIVITY (4.3); REVISE 1125 MOTION AND STATEMENT (1.3) | 5.60 | 5,740.00 |
| 05/15/23 | RIZKALLA | REVIEW DEBTORS' MOTION APPROVING ADEQUACY OF DISCLOSURE STATEMENT AND PROPOSED SOLICITATION PROCEDURES (1.7); REVIEW DEBTORS' SECOND EXCLUSIVITY EXTENSION MOTION (.5); PREPARE COMMITTEE STATEMENT RESPECTING PLAN (.4) | 2.60 | 1,651.00 |
| 05/15/23 | AULET | REVISING COMMITTEE STATEMENT (3.4); REVISING 1125 MOTION (3.2) | 6.60 | 7,920.00 |
| 05/16/23 | SAWYER | PLAN STRATEGY CALL WITH BR TEAM (.7); PREPARE DECLARATION RE STATEMENT AND ACCOMPANYING EXHIBITS (1.4); REVISIONS TO MOTION TO TERMINATE EXCLUSIVITY (1.5) | 3.60 | 3,204.00 |
| 05/16/23 | KASNETZ | ANALYZE PLAN SOLICITATION ISSUES | 0.80 | 712.00 |
| 05/16/23 | AXELROD | REVIEW PLAN/ENFORCEMENT FILINGS (1.6); REVISE DECLARATION AND SEALING MOTION ISO STATEMENT (.8); PREPARE FOR HEARING (.5) | 2.90 | 2,900.00 |
| 05/16/23 | DWOSKIN | DRAFT MOTION TO TERMINATE EXCLUSIVITY | 3.20 | 3,280.00 |
| 05/16/23 | SILVERBERG | PREPARATIONS FOR HEARING REGARDING SOLICITATION VIOLATIONS | 3.00 | 4,170.00 |
| 05/16/23 | RIZKALLA | ANALYSIS OF DISCLOSURE STATEMENT | 3.40 | 2,159.00 |
| 05/16/23 | AULET | REVIEWING AND REVISING EXCLUSIVITY TERMINATION MOTION (2.4); DISCUSSIONS WITH DEBTORS RE: 1125 HEARING AND CONFIDENTIALITY (.3); STRATEGIZING RE: DEBTOR COMMUNICATIONS AND ISSUES SURROUNDING EFFECTIVE COMMUNICATIONS (1.9) | 4.60 | 5,520.00 |
| 05/17/23 | KASNETZ | ANALYZE ISSUES RE DEBTOR PLAN | 0.60 | 534.00 |
| 05/17/23 | AXELROD | REVISE PLAN (6.1); PREP FOR HEARING RE 1125(B) (.2) | 6.30 | 6,300.00 |
| 05/17/23 | KASNETZ | ANALYZE ISSUES RE DEBTORS' OBJECTION TO UCC MOTION RE IMPROPER PLAN SOLICITATION | 0.50 | 445.00 |
| 05/17/23 | SAWYER | ANALYZE OBJECTION TO 1125 MOTION | 0.70 | 623.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 18

| Date | Professional | Description | Hours | Value |
|----------|--------------|--|-------|-----------|
| 05/17/23 | BOUCHARD | ANALYSIS OF TRUST STRUCTURE | 0.60 | 720.00 |
| 05/17/23 | SILVERBERG | PREPARATIONS FOR 5/18 HEARING RE SOLICITATION VIOLATIONS | 1.50 | 2,085.00 |
| 05/17/23 | RIZKALLA | WORK ON REVISIONS TO PLAN (3.1); REVIEW MOTION TO TERMINATE EXCLUSIVITY (.4) | 3.50 | 2,222.50 |
| 05/17/23 | SAWYER | REVIEW AND COMMENT RE EXCLUSIVITY MOTION | 1.60 | 1,424.00 |
| 05/18/23 | KASNETZ | VIRTUALLY ATTEND MAY 18, 2023 HEARING | 0.80 | 712.00 |
| 05/18/23 | SAWYER | PREPARATIONS FOR EMERGENCY HEARING RE 1125 (.7); HEARING RE SAME (.5) | 1.20 | 1,068.00 |
| 05/18/23 | KASNETZ | ANALYZE ISSUES RE PLAN TERM SHEET | 0.40 | 356.00 |
| 05/18/23 | SILVERBERG | PREPARATIONS FOR 5/18 HEARING | 1.30 | 1,807.00 |
| 05/18/23 | AXELROD | PREP FOR HEARING (3.7); ANALYSIS OF PLAN ISSUES (.7) | 4.40 | 4,400.00 |
| 05/18/23 | AULET | PREPARING FOR 1125 MOTION HEARING | 2.50 | 3,000.00 |
| 05/18/23 | RIZKALLA | REVISIONS TO PROPOSED PLAN | 11.30 | 7,175.50 |
| 05/18/23 | STARK | PREPARE FOR AND CONDUCT HEARING ON EMERGENCY 1125 MOTION | 6.00 | 11,700.00 |
| 05/18/23 | PALLEY | ATTEND CHAMBERS CONFERENCE AND HEARING | 2.30 | 3,197.00 |
| 05/18/23 | SILVERBERG | CHAMBERS CONFERENCE/HEARING REGARDING SOLICITATION VIOLATIONS | 1.50 | 2,085.00 |
| 05/18/23 | AXELROD | CHAMBERS CONFERENCE AND 1125 HEARING | 1.40 | 1,400.00 |
| 05/18/23 | AULET | ATTENDING COURT CONFERENCE/COURT HEARING ON 1125 ENFORCEMENT MOTION | 1.90 | 2,280.00 |
| 05/18/23 | GILMAN | ANALYZE 1125 COURT ORDER | 1.00 | 1,195.00 |
| 05/19/23 | KASNETZ | ANALYZE ISSUES RE MAY 18 HEARING TRANSCRIPT | 0.20 | 178.00 |
| 05/19/23 | AXELROD | REVIEW BLOCKFI 1125 FILINGS AND CORRECTIONS (.6); DRAFT UCC COVER LETTER (.4); STRATEGIC RESPONSE TO SAME (.7) | 1.70 | 1,700.00 |
| 05/19/23 | STARK | NEGOTIATIONS OVER MEDIATOR SELECTION WITH DEBTORS AND DISCUSSIONS/COMMUNICATIONS OVER 1125 CORRECTIVE MESSAGING | 2.20 | 4,290.00 |
| 05/19/23 | SILVERBERG | WORK REGARDING BLOCKFI COMPLIANCE WITH 1125 ORDER (2.7); ATTENTION TO POTENTIAL MEDIATION OF PLAN RELATED DISPUTES (1.0) | 3.70 | 5,143.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 19

| Date | Professional | Description | Hours | Value |
|----------|--------------|--|-------|----------|
| 05/19/23 | AULET | REVIEW OF DEBTOR PROPOSED LETTER (.3); REVISING COMMITTEE LETTER (1.1); DISCUSSIONS RE: DEBTORS' LETTER AND COMPLIANCE WITH COURT ORDER (2.5) | 3.90 | 4,680.00 |
| 05/22/23 | KASNETZ | ANALYZE ISSUES RE CORRECTIVE LETTER TO CREDITORS | 0.20 | 178.00 |
| 05/22/23 | SILVERBERG | PREPARATIONS FOR PLAN MEDIATION | 2.50 | 3,475.00 |
| 05/22/23 | RIZKALLA | REVISIONS TO DRAFT COMMITTEE PLAN | 4.60 | 2,921.00 |
| 05/22/23 | AULET | MEDIATION PREP | 0.80 | 960.00 |
| 05/22/23 | STARK | COMMUNICATIONS TO OCC RE MEDIATION (1.0); FOCUS ON BLOCKFI'S FAILURE TO COMMUNICATE WITH CREDITORS PER THE 1125 ORDER (1.0); T/C G. NOVOD RE AD HOC COMMITTEE OF CUSTOMERS (.5); PREPARE FOR AND CONDUCT ORIENTATION CALL WITH JUDGE SONTCHI AND J. SUSSBERG (1.0) | 3.50 | 6,825.00 |
| 05/23/23 | GILMAN | DEVELOP STRATEGY IN PREPARATION FOR MEDIATION | 0.70 | 836.50 |
| 05/23/23 | AULET | MEDIATION PREP | 2.30 | 2,760.00 |
| 05/23/23 | RIZKALLA | WORK ON REVISIONS TO PLAN | 1.70 | 1,079.50 |
| 05/24/23 | SILVERBERG | MEDIATION PLANNING | 1.00 | 1,390.00 |
| 05/24/23 | AXELROD | PREPARATION FOR MEDIATION | 0.30 | 300.00 |
| 05/24/23 | STARK | T/C J. SUSSBERG IN PREPARATION FOR MEDIATION (.3); T/C C. SONTCHI RE SAME (.7); T/C B. SILVERBERG RE SAME (.3) | 1.30 | 2,535.00 |
| 05/24/23 | AULET | OUTLINING MEDIATION STATEMENT | 2.40 | 2,880.00 |
| 05/25/23 | JOYNSON | REVIEW WORK FLOWS FOR MEDIATION DISCUSSION (.1); DRAFT TABLE WITH LEGAL ANALYSIS REGARDING POTENTIAL CLAIMS (1.6); REVIEW DOCUMENT DATABASE FOR CLAIM-SUPPORTING FACTUAL INFORMATION AND CITATIONS (1.0) | 2.70 | 2,065.50 |
| 05/25/23 | AXELROD | STRATEGIZE RE MEDIATION STATEMENT | 0.60 | 600.00 |
| 05/25/23 | AULET | OUTLINING MEDIATION STATEMENT | 2.30 | 2,760.00 |
| 05/26/23 | RIZKALLA | WORK ON REVISIONS TO PLAN | 1.80 | 1,143.00 |
| 05/26/23 | AULET | RESOLVE ISSUES CONCERNING IMPROPER COMPLIANCE WITH 1125 ORDER RE: COMMITTEE EMAIL | 0.60 | 720.00 |
| 05/26/23 | GILMAN | ANALYZE PLEADINGS RELATED TO PROPOSED PLAN | 2.00 | 2,390.00 |
| 05/28/23 | AXELROD | REVISE MEDIATION STATEMENT LITIGATION TABLE | 1.70 | 1,700.00 |
| 05/29/23 | AXELROD | REVIEW DRAFT MEDIATION STATEMENT | 0.30 | 300.00 |
| 05/29/23 | SILVERBERG | REVIEW MEDIATION MATERIALS | 1.00 | 1,390.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 20

| Date | Professional | Description | Hours | Value |
|-----------------------------|--------------|---|---------------|-------------------|
| 05/29/23 | AULET | DRAFTING MEDIATION STATEMENT | 6.10 | 7,320.00 |
| 05/29/23 | GILMAN | ANALYZE AND REVISE MEDIATION STATEMENT | 1.50 | 1,792.50 |
| 05/30/23 | AXELROD | CALL WITH DEBTORS RE WALLET ISSUES AND RELATED PLAN/MOTION STEPS (.4); REVIEW MEDIATION STATEMENT (.2) | 0.60 | 600.00 |
| 05/30/23 | RIZKALLA | WORK ON REVISIONS TO PLAN | 2.40 | 1,524.00 |
| 05/30/23 | STARK | WORK ON MEDIATION STATEMENT | 7.50 | 14,625.00 |
| 05/30/23 | GILMAN | EDITS TO MEDIATION STATEMENT | 1.40 | 1,673.00 |
| 05/31/23 | JOYNSON | PREPARATION FOR MEDIATION | 0.50 | 382.50 |
| 05/31/23 | SAWYER | REVIEW DRAFT MEDIATION STATEMENT | 0.50 | 445.00 |
| 05/31/23 | AXELROD | REVIEW AND COMMENT RE M3 DECK (.3); REVISE AND CIRCULATE TERM SHEET (.5); REVIEW MEDIATION SUBMISSIONS INCLUDING DEBTOR REPORT (.8) | 1.60 | 1,600.00 |
| 05/31/23 | JOYNSON | REVIEW WORK FLOWS FOR UPCOMING MEDIATION | 0.10 | 76.50 |
| 05/31/23 | RIZKALLA | CORRESPONDENCE W/ BR TEAM RE: PLAN | 0.30 | 190.50 |
| 05/31/23 | STARK | CONTINUE PREPARATION OF MEDIATION STATEMENT | 6.00 | 11,700.00 |
| 05/31/23 | GILMAN | REVIEW MEDIATION STATEMENT | 0.70 | 836.50 |
| Total Hours and Fees | | | 303.10 | 372,716.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS
NEW YORK, NY 10036

Invoice 6960966
Date Jun 14, 2023
Client 039246

RE: STAY RELIEF/INJUNCTION LITIGATION

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2023:

| Matter No. | Matter Name | Fees | Costs | Total |
|-------------|-----------------------------------|------------|-------|------------|
| 039246.0007 | STAY RELIEF/INJUNCTION LITIGATION | 108,754.50 | 0.00 | 108,754.50 |
| Total | | 108,754.50 | 0.00 | 108,754.50 |

| | |
|---------------------|--------------|
| Total Current Fees | \$108,754.50 |
| Total Current Costs | \$0.00 |
| Total Invoice | \$108,754.50 |



RE: STAY RELIEF/INJUNCTION LITIGATION

TIME DETAIL

| Date | Professional | Description | Hours | Value |
|----------|--------------|---|-------|----------|
| 05/05/23 | DWOSKIN | DRAFT MOTION FOR TEMPORARY RESTRAINING ORDER RE GOVERNMENT STIPULATION | 2.40 | 2,460.00 |
| 05/05/23 | SAWYER | REVIEW TEMPORARY RESTRAINING ORDER MOTION AND COMPLAINT RE DOJ SEIZURE | 1.00 | 890.00 |
| 05/05/23 | AULET | REVISING SEIZURE MOTION PAPERS | 3.10 | 3,720.00 |
| 05/08/23 | DWOSKIN | REVISE COMPLAINT FOR INJUNCTIVE RELIEF RE DOJ | 2.80 | 2,870.00 |
| 05/09/23 | DWOSKIN | REVISE APPLICATION FOR ORDER TO SHOW CAUSE | 0.70 | 717.50 |
| 05/16/23 | DWOSKIN | REVISE APPLICATION FOR TEMPORARY RESTRAINING ORDER AND COMPLAINT | 3.40 | 3,485.00 |
| 05/16/23 | AULET | REVISING SEIZURE MOTION PLEADINGS | 1.10 | 1,320.00 |
| 05/17/23 | SAWYER | STRATEGIZE RE DOJ SEIZURE MOTION (.4); REVISIONS RE SAME (.7) | 1.10 | 979.00 |
| 05/17/23 | DWOSKIN | REVISE TEMPORARY RESTRAINING ORDER DOCUMENTS (4.3); CALL WITH DEBTORS COUNSEL RE SAME (.5) | 4.80 | 4,920.00 |
| 05/17/23 | AULET | DISCUSSIONS WITH DEBTORS RE: SEIZURE MOTION (.5); REVISING SEIZURE MOTION PAPERS (1.8) | 2.30 | 2,760.00 |
| 05/18/23 | DWOSKIN | REVISE AND FINALIZE COMPLAINT AND TRO APPLICATION | 5.50 | 5,637.50 |
| 05/18/23 | SCHEIN | REVISE APPLICATION FOR TRO (1.0); REVISE COMPLAINT (.8) | 1.80 | 1,377.00 |
| 05/19/23 | SILVERBERG | FORMULATION OF RESPONSE TO SEIZURE WARRANT | 0.50 | 695.00 |
| 05/19/23 | AULET | SEIZURE MOTION PREP | 1.10 | 1,320.00 |
| 05/22/23 | DWOSKIN | FINALIZE AND FILE TEMPORARY RESTRAINING ORDER APPLICATION (3.9); REVIEW MOTION TO COMPEL (.4) | 4.30 | 4,407.50 |
| 05/22/23 | SAWYER | REVIEW ORDER ON TEMPORARY RESTRAINING ORDER (.2); AND MOTION TO COMPEL RE SAME (.8) | 1.00 | 890.00 |
| 05/22/23 | SILVERBERG | FINALIZE PLEADINGS REGARDING SEIZURE WARRANT | 2.00 | 2,780.00 |
| 05/22/23 | GILMAN | DISCUSSIONS RE SEIZURE FOREFEITURE ISSUES AND WASHINGTON DISTRICT COURT | 0.80 | 956.00 |

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 23



| Date | Professional | Description | Hours | Value |
|----------|--------------|--|-------|----------|
| 05/22/23 | AULET | FINALIZING (4.3) AND FILING VERIFIED COMPLAINT/ORDER TO SHOW CAUSE (.5); REVIEWING MOTION TO COMPEL AND DETERMINING NEXT STEPS (2.0) | 6.80 | 8,160.00 |
| 05/23/23 | KASNETZ | REVIEW ADVERSARY COMPLAINT (.5) AND ANALYZE ISSUES RE SAME (.3) | 0.80 | 712.00 |
| 05/23/23 | KASNETZ | REVIEW APPLICATION ISO REQUEST FOR INJUNCTION IN ADVERSARY PROCEEDING (.8) AND ANALYZE ISSUES RE SAME (.4) | 1.20 | 1,068.00 |
| 05/23/23 | SILVERBERG | ANALYSIS OF ISSUES REGARDING SEIZURE WARRANT (.4); CONFERENCE WITH DOJ COUNSEL, K. AULET REGARDING TRIAL PREP ON PI (.2) | 0.60 | 834.00 |
| 05/23/23 | AULET | PREPARING FOR AND MEETING WITH DOJ RE: SEIZURE WARRANT FILINGS | 0.80 | 960.00 |
| 05/23/23 | AULET | SEIZURE MOTION LITIGATION PLANNING | 2.00 | 2,400.00 |
| 05/23/23 | GILMAN | DEVELOP STRATEGY IN PREPARATION FOR SEIZURE LITIGATION IN WASHINGTON | 0.40 | 478.00 |
| 05/24/23 | GILMAN | ANALYZE PLEADINGS AND DEVELOP STRATEGY RE SEIZURE WARRANT FOREFEITURE ACTION | 1.30 | 1,553.50 |
| 05/24/23 | AULET | PREPARING FOR SEIZURE MOTION STATUS CONFERENCE | 1.30 | 1,560.00 |
| 05/25/23 | AULET | FOLLOWUP DISCUSSIONS WITH DOJ AND DEBTORS RE: SEIZURE MOTION (.6); STRATEGIZING REGARDING SUPPLEMENTAL TRO APPLICATION (2.1); REVIEWING AND REVISING SUPPLEMENTAL APPLICATION (.8) | 3.50 | 4,200.00 |
| 05/25/23 | DWOSKIN | STRATEGY CALLS WITH CO-COUNSEL RE: NEXT STEPS (1.2); DRAFT SUPPLEMENTAL APPLICATION AND SECOND ORDER TO SHOW CAUSE (4.7) | 5.90 | 6,047.50 |
| 05/25/23 | SILVERBERG | ANALYSIS OF INSURANCE COVERAGE ISSUES | 2.00 | 2,780.00 |
| 05/26/23 | DWOSKIN | FINALIZE TEMPORARY RESTRAINING ORDER PAPERS (1.7); STRATEGY CALLS RE NEXT STEPS (.7); REVIEW LETTER TO WDWA COURT (.2) | 2.60 | 2,665.00 |
| 05/26/23 | GILMAN | ANALYSIS OF SEIZURE WARRANTS | 2.00 | 2,390.00 |
| 05/26/23 | AULET | STRATEGIZING RE: SECOND TRO (1.4); REVIEWING AND REVISING SECOND TRO FILINGS (2.5); OUTLINING RESPONSE IN DISTRICT COURT IF TRO NOT GRANTED (2.1) | 6.00 | 7,200.00 |
| 05/29/23 | GILMAN | DEVELOP DOJ RESPONSE STRATEGY REGARDING VENUE AND FORUM FOR SEIZURE WARRANTS | 0.60 | 717.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 24

| Date | Professional | Description | Hours | Value |
|-----------------------------|--------------|---|--------------|-------------------|
| 05/29/23 | AULET | DISCUSSION WITH DOJ RE: SEIZURE WARRANT AND SENDING EMAIL TO DISCUSS WITH TEAM | 0.60 | 720.00 |
| 05/30/23 | SILVERBERG | FOLLOWUP ISSUES REGARDING SEIZURE WARRANT TEMPORARY RESTRAINING ORDER ENFORCEMENT | 0.60 | 834.00 |
| 05/30/23 | GILMAN | STRATEGIZE RE SEIZURE WARRANTS AND INTERACTIONS WITH DOJ | 2.40 | 2,868.00 |
| 05/30/23 | GILMAN | ANALYZE GOVERNMENT NOTICE FILED IN WESTERN DISTRICT OF WASHINGTON DC | 0.50 | 597.50 |
| 05/30/23 | AULET | RESOLVING LOCAL WASHINGTON COUNSEL ISSUES (.7); REVISING LETTER TO BE FILED IN WASHINGTON DISTRICT COURT RE: SEIZURE WARRANT ISSUES (1.3); REVIEWING GOVERNMENTAL FILING AND PREPARE RESPONSE (2.3) | 4.30 | 5,160.00 |
| 05/31/23 | SILVERBERG | REVIEW AND REVISE CORRESPONDENCE TO COURT REGARDING DOJ CONTEMPT RE TEMPORARY RESTRAINING ORDER | 0.50 | 695.00 |
| 05/31/23 | DWOSKIN | REVIEW MOTION TO WITHDRAW THE REFERENCE (.4); REVISE LETTER RE TEMPORARY RESTRAINING ORDER (.9) | 1.30 | 1,332.50 |
| 05/31/23 | SILVERBERG | REVIEW AND REVISE MEMORANDUM TO DOJ RE SEIZURE WARRANT, BLOCKFI ACCOUNTS | 1.70 | 2,363.00 |
| 05/31/23 | AULET | DRAFTING LETTER TO COURT RE: NON-COMPLIANCE WITH SECOND TRO (1.3); DRAFTING SETTLEMENT MEMO TO DOJ (4.6) | 5.90 | 7,080.00 |
| 05/31/23 | GILMAN | ANALYZE CORRESPONDENCE WITH GOVERNMENT (.5); DRAFT RESPONSE CORRESPONDENCE TO GOVERNMENT RE SEIZURE WARRANTS AND VENUE (.5) | 1.00 | 1,195.00 |
| Total Hours and Fees | | | 96.30 | 108,754.50 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS
NEW YORK, NY 10036

Invoice 6960966
Date Jun 14, 2023
Client 039246

RE: NON-WORKING TRAVEL @ 50%

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2023:

| Matter No. | Matter Name | Fees | Costs | Total |
|-------------|--------------------------|-----------|-------|-----------|
| 039246.0009 | NON-WORKING TRAVEL @ 50% | 22,448.75 | 0.00 | 22,448.75 |
| Total | | 22,448.75 | 0.00 | 22,448.75 |

| | |
|---------------------|-------------|
| Total Current Fees | \$22,448.75 |
| Total Current Costs | \$0.00 |
| Total Invoice | \$22,448.75 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 26

RE: NON-WORKING TRAVEL @ 50%

TIME DETAIL

| Date | Professional | Description | Hours | Value |
|-----------------------------|--------------|--|--------------|------------------|
| 05/08/23 | PALLEY | NON-WORKING TRAVEL TO NY FOR MEETING WITH FORMER BLOCKFI BOARD MEMBER (3.4); RETURN TRAVEL TO DC (3.8) | 7.20 | 5,004.00 |
| 05/08/23 | AULET | RETURN FROM WALLET HEARING | 0.80 | 480.00 |
| 05/08/23 | RICHARDSON | NON-WORKING TRAVEL TO AND FROM NEW YORK TO ATTEND MEETING WITH FORMER BLOCKFI BOARD MEMBER | 8.50 | 4,356.25 |
| 05/18/23 | SILVERBERG | TRAVEL FROM WESTCHESTER TO TRENTON FOR 5/18 HEARING (1.5); PARTIAL NON-WORKING TRAVEL RETURN TO NYC (.8) | 2.30 | 1,598.50 |
| 05/18/23 | AXELROD | NON-WORKING TRAVEL TO HEARING (1.6); NON-WORKING RETURN TO BOSTON FROM HEARING (5.4) | 7.00 | 3,500.00 |
| 05/18/23 | PALLEY | NON-WORKING TRAVEL TO TRENTON FOR HEARING (3.7); NON-WORKING RETURN TRANSIT TO DC (4.3) | 8.00 | 5,560.00 |
| 05/18/23 | STARK | NON-WORKING TRAVEL TIME FOR HEARING ON 1125 MOTION | 2.00 | 1,950.00 |
| Total Hours and Fees | | | 35.80 | 22,448.75 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS
NEW YORK, NY 10036

Invoice 6960966
Date Jun 14, 2023
Client 039246

RE: COMMITTEE INVESTIGATION

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2023:

| Matter No. | Matter Name | Fees | Costs | Total |
|-------------|-------------------------|------------|-------|------------|
| 039246.0010 | COMMITTEE INVESTIGATION | 493,838.00 | 0.00 | 493,838.00 |
| Total | | 493,838.00 | 0.00 | 493,838.00 |

| | |
|---------------------|--------------|
| Total Current Fees | \$493,838.00 |
| Total Current Costs | \$0.00 |
| Total Invoice | \$493,838.00 |

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023Invoice 6960966
Page 28

RE: COMMITTEE INVESTIGATION

TIME DETAIL

| Date | Professional | Description | Hours | Value |
|----------|--------------|---|-------|----------|
| 05/01/23 | FRANZESE | REVIEW HOT DOCUMENTS | 3.30 | 2,095.50 |
| 05/01/23 | JOYNSON | REVIEW DOCUMENTS AND COMMUNICATIONS OF BLOCKFI BOARD MEMBER | 3.60 | 2,754.00 |
| 05/01/23 | ROTSTEIN | STRATEGIC COMMUNICATION REGARDING PREPARING DEPOSITION DIGESTS | 0.20 | 188.00 |
| 05/01/23 | GILMAN | REVISE DRAFT INVESTIGATION REPORT | 1.60 | 1,912.00 |
| 05/01/23 | BUSCARINO | ANALYZE BOARD MEMBER COMMUNICATIONS (2.9); PREPARE 2004 SUBPOENA TO S. COHEN (1.2); PREPARE 2004 SUBPOENA TO E. BLAIR CHUBE (.8); PREPARE 2004 SUBPOENA TO T. LAURO (.6); PREPARE 2004 SUBPOENA TO J. FITZGERALD (.6); STRATEGIZE REVIEW OF GRANT THORNTON PRODUCTION (.7); REVIEW AND ANALYZE SAME (1.4) | 8.20 | 7,708.00 |
| 05/02/23 | FRANZESE | ORGANIZE DEPOSITION TRANSCRIPTS (.2); REVIEW F. MARQUEZ DEPOSITION TRANSCRIPT (2.2); DRAFT DOCUMENT SUMMARIZING KEY TESTIMONY FROM F. MARQUEZ DEPOSITION TRANSCRIPT (2.5) | 4.90 | 3,111.50 |
| 05/02/23 | ROTSTEIN | DRAFT DIGEST ON J. HILL DEPO (1.4); STRATEGIZE COMMUNICATION WITH BR TEAM (.5) | 1.90 | 1,786.00 |
| 05/02/23 | BUSCARINO | REVIEW AND ANALYZE BOARD MEMBER COMMUNICATIONS (1.1); REVISE 2004 SUBPOENAS TO S. COHEN, E. BLAIR CHUBE, T. LAURO, AND J. FITZGERALD (1.0); REVIEW AND ANALYZE BLOCKFI BOARD MEETING MINUTES (1.3); REVIEW AND ANALYZE GRANT THORNTON COMMUNICATIONS CONCERNING SERVICES PROVIDED TO BLOCKFI (.5); REVISE INVESTIGATION REPORT (1.6); ANALYZE F. MARQUEZ DEPOSITION TRANSCRIPT IN CONNECTION WITH SAME (.9); ANALYZE Z. PRINCE DEPOSITION TRANSCRIPT IN CONNECTION WITH SAME (.8) | 7.20 | 6,768.00 |
| 05/02/23 | RIZKALLA | PREPARE FOR BLOCKFI OFFICER DEPOSITION (.4); ATTEND DEPOSITION OF BLOCKFI OFFICER ON BEHALF OF COMMITTEE (3.3) | 3.70 | 2,349.50 |
| 05/03/23 | FRANZESE | REVIEW HOT DOCUMENTS | 1.00 | 635.00 |
| 05/03/23 | AXELROD | REVISE INVESTIGATIVE REPORT | 1.20 | 1,200.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 29

| Date | Professional | Description | Hours | Value |
|----------|--------------|---|-------|-----------|
| 05/03/23 | LENNON | REVISE SUMMARY OF J. HILL DEPOSITION FOR INVESTIGATION REPORT (1.1); REVISE SUMMARY NOTES OF F. MARQUEZ DEPOSITION FOR SAME (1.6) | 2.70 | 2,632.50 |
| 05/03/23 | ROTSTEIN | ANALYZING J. HILL DEPOSITION (2.2); DRAFTING DIGEST (2.2) | 4.40 | 4,136.00 |
| 05/03/23 | BUSCARINO | REVISE INVESTIGATION REPORT (2.0); ANALYZE DOCUMENTS CONCERNING GRANT THORNTON IN CONNECTION WITH SAME (1.7); ANALYZE DOCUMENTS CONCERNING FTX AND ALAMEDA REGARDING SAME (2.0); REVIEW AND ANALYZE COMMUNICATIONS INCLUDING S. COHEN IN CONNECTION WITH DEPOSITION PREPARATION (1.9) | 7.60 | 7,144.00 |
| 05/04/23 | FRANZESE | REVIEW HOT DOCUMENTS | 1.40 | 889.00 |
| 05/04/23 | JOYNSON | DRAFT WRITE-UP OF REMAINING WORK FLOWS AND FINDINGS (.3); REVIEW HOT DOCUMENTS (2.1); DRAFT DEPOSITION SUMMARY FOR Y. MUSHKIN DEPOSITION (1.1) | 3.50 | 2,677.50 |
| 05/04/23 | GILMAN | ANALYZE DEPOSITION TESTIMONY OF J. HILL (.4); ANALYZE DEPOSITION TESTIMONY OF Y. MUSHKIN (.4) | 0.80 | 956.00 |
| 05/04/23 | AXELROD | REVISE INVESTIGATIVE REPORT | 3.20 | 3,200.00 |
| 05/04/23 | ROTSTEIN | DRAFTING DIGEST ON J. HILL DEPOSITION | 0.60 | 564.00 |
| 05/04/23 | LENNON | REVIEW R. VAN KESTEREN DEPOSITION FOR INVESTIGATION REPORT | 0.80 | 780.00 |
| 05/04/23 | BUSCARINO | REVISE INVESTIGATION REPORT | 6.60 | 6,204.00 |
| 05/05/23 | JOYNSON | WORK ON INVESTIGATIVE REPORT | 5.30 | 4,054.50 |
| 05/05/23 | AXELROD | REVISE INVESTIGATIVE REPORT | 3.70 | 3,700.00 |
| 05/05/23 | GILMAN | REVISE INVESTIGATION REPORT (3.4); COORDINATE SUBPOENA SERVICE (.2) | 3.60 | 4,302.00 |
| 05/05/23 | BUSCARINO | REVISE INVESTIGATIVE REPORT (5.2); REVIEW AND REVISE DOCUMENTS CONCERNING GRAYSCALE (1.7); ANALYZE DOCUMENTS CONCERNING THREE ARROWS CAPITAL (1.9); ANALYZE DOCUMENTS REGARDING FTX AND ALAMEDA (2.6) | 11.40 | 10,716.00 |
| 05/05/23 | LENNON | ANALYSIS OF DEPOSITION DIGESTS (1.1); REVISE INVESTIGATION REPORT (3.8) | 4.90 | 4,777.50 |
| 05/05/23 | STARK | WORK ON INVESTIGATION REPORT | 2.00 | 3,900.00 |
| 05/06/23 | GILMAN | REVISE INVESTIGATIVE REPORT | 1.20 | 1,434.00 |
| 05/06/23 | JOYNSON | REVIEW DEPOSITION TRANSCRIPT (.6); WORK ON INVESTIGATION REPORT (7.1) | 7.70 | 5,890.50 |
| 05/06/23 | LENNON | CONTINUE DRAFT OF INVESTIGATION REPORT | 2.10 | 2,047.50 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 30

| Date | Professional | Description | Hours | Value |
|----------|--------------|---|-------|-----------|
| 05/06/23 | BUSCARINO | REVISE INVESTIGATIVE REPORT (3.5); REVISE DOCUMENTS CONCERNING GRANT THORNTON (2.2); ANALYZE DOCUMENTS CONCERNING 2022 SEC SETTLEMENT (1.0) | 6.70 | 6,298.00 |
| 05/07/23 | JOYNSON | REVISE INVESTIGATIVE REPORT | 1.10 | 841.50 |
| 05/07/23 | FRANZESE | REVISIONS TO INVESTIGATION REPORT | 7.40 | 4,699.00 |
| 05/07/23 | LENNON | DRAFT INVESTIGATIVE REPORT | 4.30 | 4,192.50 |
| 05/07/23 | BUSCARINO | REVIEW AND REVISE REPORT | 6.10 | 5,734.00 |
| 05/08/23 | JOYNSON | REVISE INVESTIGATION REPORT | 1.90 | 1,453.50 |
| 05/08/23 | FRANZESE | REVIEW EDITS TO INVESTIGATION REPORT (1.8); DRAFT REVISIONS TO SAME (3.6) | 5.40 | 3,429.00 |
| 05/08/23 | LENNON | DRAFT INVESTIGATION REPORT | 2.20 | 2,145.00 |
| 05/08/23 | JOYNSON | DRAFT EDITS TO INVESTIGATION REPORT | 4.20 | 3,213.00 |
| 05/08/23 | GILMAN | REVISE INVESTIGATION REPORT (2.6); MEETING WITH C. GIANCARLO RE TIME AS BF DIRECTOR (2.0); PREPARE FOR MEETING WITH THE SAME (2.1); ANALYZE DEPOSITION TESTIMONY OF F. MARQUEZ (.5); ANALYZE DEPOSITION TESTIMONY OF Z. PRINCE (.5); ANALYZE DEPOSITION TESTIMONY OF J. HILL (.5); ANALYZE DEPOSITION TESTIMONY OF R. VAN KESTERN (.4) | 8.60 | 10,277.00 |
| 05/08/23 | AULET | REVISE INVESTIGATION REPORT | 2.00 | 2,400.00 |
| 05/08/23 | LENNON | FURTHER EDITS TO INVESTIGATION REPORT | 6.20 | 6,045.00 |
| 05/08/23 | BUSCARINO | REVISE INVESTIGATION REPORT (5.6); ANALYZE DOCUMENTS CONCERNING FTX AND ALAMEDA (1.4); ANALYZE DOCUMENTS CONCERNING LITIGATION INVOLVING BLOCKFI'S EXECUTIVES (2.9); REVIEW AND ANALYZE Y. MUSHKIN DEPOSITION TRANSCRIPT (2.0) | 11.90 | 11,186.00 |
| 05/08/23 | PALLEY | MEET WITH FORMER BLOCKFI BOARD MEMBER RE INVESTIGATION | 1.30 | 1,807.00 |
| 05/09/23 | FRANZESE | REVIEW DOCUMENTS (3.4); WORK ON INVESTIGATION REPORT (7.7) | 11.10 | 7,048.50 |
| 05/09/23 | JOYNSON | REVISIONS TO INVESTIGATION REPORT | 7.30 | 5,584.50 |
| 05/09/23 | AULET | REVISING EXECUTIVE SUMMARY OF INVESTIGATION REPORT | 3.70 | 4,440.00 |
| 05/09/23 | LENNON | REVISE AND DRAFT CONCLUSION AND FINDINGS (1.6); REVISE FTX ANALYSIS OF INVESTIGATION REPORT (3.3); REVIEW OF INVESTIGATION REPORT VERSION (2.9); EDITS TO EXECUTIVE SUMMARY (2.6) | 10.40 | 10,140.00 |
| 05/09/23 | GILMAN | NEGOTIATIONS WITH KIRKLAND AND ELLIS (1.0); REVIEW COMMITTEE INVESTIGATIVE INVESTIGATION REPORT (1.1) | 2.10 | 2,509.50 |

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 31



| Date | Professional | Description | Hours | Value |
|----------|--------------|---|-------|-----------|
| 05/09/23 | BUSCARINO | REVISE INVESTIGATION REPORT (6.5); ANALYZE DOCUMENTS CONCERNING LITIGATION INVOLVING BLOCKFI'S EXECUTIVES (.9); ANALYZE Y. MUSHKIN DEPOSITION TRANSCRIPT (1.6); ANALYZE J. HILL DEPOSITION TRANSCRIPT (2.1); ANALYZE DOCUMENTS CONCERNING FTX AND ALAMEDA (1.6) | 12.70 | 11,938.00 |
| 05/10/23 | JOYNSON | EDIT INVESTIGATION REPORT (2.9); REVIEW HOT DOCUMENTS FROM GRANT THORNTON DOCUMENT PRODUCTION (2.6) | 5.50 | 4,207.50 |
| 05/10/23 | FRANZESE | REVIEW HOT DOCUMENTS | 1.30 | 825.50 |
| 05/10/23 | AULET | REVIEWING DRAFT INVESTIGATION REPORT | 4.10 | 4,920.00 |
| 05/10/23 | LENNON | ATTENTION TO INVESTIGATION REPORT REVISIONS (1.7); ATTENTION TO GRANT THORNTON DOCUMENT SUBMISSION AND REVIEW (1.2) | 2.90 | 2,827.50 |
| 05/10/23 | GILMAN | EDIT BLOCKFI INVESTIGATION REPORT | 2.10 | 2,509.50 |
| 05/10/23 | SILVERBERG | REVIEW INVESTIGATION BACKGROUND MATERIALS | 2.00 | 2,780.00 |
| 05/10/23 | BUSCARINO | REVISE INVESTIGATION REPORT (5.8); ANALYZE DOCUMENTS CONCERNING FTX AND ALAMEDA (2.7) | 8.50 | 7,990.00 |
| 05/11/23 | FRANZESE | REVIEW HOT DOCUMENTS | 2.30 | 1,460.50 |
| 05/11/23 | JOYNSON | REVIEW HOT DOCUMENTS FROM GRANT THORNTON | 2.80 | 2,142.00 |
| 05/11/23 | GILMAN | EDIT INVESTIGATION REPORT | 1.60 | 1,912.00 |
| 05/11/23 | STARK | WORK ON INVESTIGATION REPORT | 2.00 | 3,900.00 |
| 05/11/23 | BUSCARINO | REVIEW AND REVISE INVESTIGATION REPORT (3.1); REVIEW AND ANALYZE LOCAL RULES CONCERNING RULE 2004 SUBPOENAS (1.2) | 4.30 | 4,042.00 |
| 05/11/23 | CARTY | ANALYZE DRAFT INVESTIGATION REPORT (3.5); RESEARCH RE SAME (1.0) | 4.50 | 5,400.00 |
| 05/11/23 | LENNON | CONTINUED WORK ON INVESTIGATION REPORT | 3.30 | 3,217.50 |
| 05/11/23 | AULET | EDIT DRAFT COMMITTEE REPORT | 3.20 | 3,840.00 |
| 05/12/23 | FRANZESE | STRATEGIZE WITH BR TEAM RE INVESTIGATION REPORT (.6); DRAFT NOTES FOR BR TEAM RE SAME (.6); PREPARE CHART OF RELEVANT CREDIT MEMOS (1.9) | 3.10 | 1,968.50 |
| 05/12/23 | JOYNSON | FURTHER EDITS TO INVESTIGATION REPORT (1.8); REVIEW PROPOSED REVISIONS TO INVESTIGATION REPORT (.8) | 2.60 | 1,989.00 |
| 05/12/23 | GILMAN | COORDINATE REVIEW OF INVESTIGATION REPORT (.5); ANALYZE THE SAME (.3); ANALYZE DEBTORS PLEADINGS (.4) | 1.20 | 1,434.00 |

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 32



| Date | Professional | Description | Hours | Value |
|----------|--------------|---|-------|----------|
| 05/12/23 | LENNON | CONTINUED WORK ON INVESTIGATION REPORT | 4.30 | 4,192.50 |
| 05/12/23 | BUSCARINO | REVISE INVESTIGATION REPORT (5.5); REVIEW AND ANALYZE DOCUMENTS CONCERNING FTX AND ALAMEDA (1.3) | 6.80 | 6,392.00 |
| 05/12/23 | AULET | REVISING INVESTIGATION REPORT | 3.60 | 4,320.00 |
| 05/13/23 | JOYNSON | REVIEW 3AC-RELATED DOCUMENTS AND COMMUNICATIONS (1.5); DRAFT PROPOSED ADDITIONS TO INVESTIGATION REPORT (.2) | 1.70 | 1,300.50 |
| 05/13/23 | FRANZESE | REVISE INVESTIGATION REPORT (2.2); COMPILE SOURCES FOR INVESTIGATION REPORT (1.4) | 3.60 | 2,286.00 |
| 05/13/23 | GILMAN | ANALYZE COMMITTEE INVESTIGATION REPORT AND SUBMIT COMMENTS RE SAME | 2.50 | 2,987.50 |
| 05/13/23 | BUSCARINO | REVISE INVESTIGATION REPORT | 3.50 | 3,290.00 |
| 05/14/23 | JOYNSON | REVIEW DOCUMENTS (1.6); DRAFT WRITE-UP OF FINDINGS FROM DOCUMENT REVIEW (.5); DRAFT PROPOSED EDITS TO REPORT (.9) | 3.00 | 2,295.00 |
| 05/14/23 | GILMAN | DRAFT AND EDIT INVESTIGATIVE REPORT | 3.00 | 3,585.00 |
| 05/15/23 | FRANZESE | STRATEGIZE WITH BR TEAM RE INVESTIGATION REPORT (.5); DRAFT EXHIBIT LIST TO SAME (4.8); COMPILE AND ORGANIZE SOURCES FOR EXHIBIT LIST RE SAME (4.0) | 9.30 | 5,905.50 |
| 05/15/23 | JOYNSON | WORK ON INVESTIGATION REPORT | 6.70 | 5,125.50 |
| 05/15/23 | LENNON | CONTINUED WORK ON INVESTIGATION REPORT | 2.70 | 2,632.50 |
| 05/15/23 | LENNON | ATTENTION TO EXHIBIT LIST | 1.70 | 1,657.50 |
| 05/15/23 | JOYNSON | REVIEW EDITS AND REVISIONS FOR REPORT | 0.80 | 612.00 |
| 05/15/23 | GILMAN | ANALYZE DOCUMENTS IN SUPPORT OF INVESTIGATIVE FINDINGS (2.5); EDIT SAME (1.5); EVALUATE PLEADINGS FOR RELEVANCE AND ACCURACY (1.0); COMMUNICATIONS WITH K. AULET AND S. PALLEY RE THE SAME (.3) | 5.30 | 6,333.50 |
| 05/15/23 | BUSCARINO | REVISE REPORT | 7.30 | 6,862.00 |
| 05/15/23 | AULET | REVISING INVESTIGATION REPORT | 2.30 | 2,760.00 |
| 05/16/23 | FRANZESE | STRATEGIZE WITH BR TEAM RE INVESTIGATION REPORT (.4); DRAFT CITATIONS FOR SAME (3.0); REVISE SAME (5.2) | 8.60 | 5,461.00 |
| 05/16/23 | JOYNSON | REVIEW REPORT DRAFT (.3); DRAFT PROPOSED CITATIONS (1.3) | 1.60 | 1,224.00 |
| 05/16/23 | SAWYER | REVISIONS/CITES FOR REPORT | 0.40 | 356.00 |

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 33



| Date | Professional | Description | Hours | Value |
|----------|--------------|--|-------|-----------|
| 05/16/23 | JOYNSON | DRAFT PROPOSED ADDITIONS TO REPORT REGARDING BLOCKFI PUBLIC-FACING STATEMENTS | 1.50 | 1,147.50 |
| 05/16/23 | PALLEY | REVISE INVESTIGATIVE REPORT | 8.30 | 11,537.00 |
| 05/16/23 | GILMAN | REVIEW AND EDIT REPORT (2.0); STRATEGY RE SEQUENCING OF FILINGS (1.0); DISCUSSIONS RE Z. PRINCE AND SUBMITTING TO INTERVIEW WITH DOJ WITH KIRKLAND & ELLIS (1.0); ANALYZE PLEADINGS (1.0); STRATEGIZE WITH A. BUSCARINO, K. AULET, S. PALLEY (2.1) | 7.10 | 8,484.50 |
| 05/16/23 | JOYNSON | REVIEW WORK FLOWS FOR COMPLETION OF DRAFT REPORT | 0.40 | 306.00 |
| 05/16/23 | LENNON | CONTINUED EDITS TO INVESTIGATION REPORTS | 1.80 | 1,755.00 |
| 05/16/23 | LENNON | INVESTIGATION OF OUTSTANDING CALCULATIONS FOR INVESTIGATIVE REPORT | 0.60 | 585.00 |
| 05/16/23 | LENNON | REVISE INVESTIGATIVE REPORT | 1.20 | 1,170.00 |
| 05/16/23 | SILVERBERG | REVIEW PRELIMINARY REPORT RE INVESTIGATION | 2.00 | 2,780.00 |
| 05/16/23 | BUSCARINO | REVISE REPORT (10.3); PREPARE CORRESPONDING EXHIBITS (2.3) | 12.60 | 11,844.00 |
| 05/16/23 | RIZKALLA | CORRESPONDENCE W/ BR TEAM RE: INVESTIGATION REPORT | 0.40 | 254.00 |
| 05/16/23 | AULET | REVISING REPORT | 3.10 | 3,720.00 |
| 05/16/23 | STARK | WORK ON PRELIMINARY REPORT | 10.00 | 19,500.00 |
| 05/17/23 | FRANZESE | DRAFT EXHIBIT LIST FOR INVESTIGATION REPORT (2.8); REVISE SAME (2.9) | 5.70 | 3,619.50 |
| 05/17/23 | LENNON | EDITS TO THE REPORT | 0.80 | 780.00 |
| 05/17/23 | JOYNSON | PROOF CITATIONS FOR REPORT (4.8); DRAFT PROPOSED CITATION CHANGES FOR REPORT (.3) | 5.10 | 3,901.50 |
| 05/17/23 | JACOBS | REVIEW AND REVISE SUBPOENA AND EXHIBIT A FOR ZAC PRINCE | 0.70 | 658.00 |
| 05/17/23 | BUSCARINO | REVISE REPORT (11.7); PREPARE CORRESPONDING EXHIBITS (1.4) | 13.10 | 12,314.00 |
| 05/17/23 | STARK | REVISE REPORT | 14.00 | 27,300.00 |
| 05/17/23 | GILMAN | ANALYZE AND COORDINATE EFFORTS TO FINALIZE INVESTIGATIVE REPORT (2.0); REVISE AND EDIT INVESTIGATIVE REPORT (1.8) | 3.80 | 4,541.00 |
| 05/17/23 | AULET | FINALIZING AND FILING REPORT | 4.90 | 5,880.00 |
| 05/18/23 | KASNETZ | ANALYZE ISSUES RE COMMITTEE INVESTIGATION REPORT | 1.20 | 1,068.00 |

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023Invoice 6960966
Page 34

| Date | Professional | Description | Hours | Value |
|----------|--------------|---|-------|----------|
| 05/18/23 | FRANZESE | REVIEW AND FINALIZE EXHIBITS TO INVESTIGATION REPORT | 2.10 | 1,333.50 |
| 05/18/23 | GILMAN | REVIEW DRAFT OF INVESTIGATIVE REPORT (1.0); COORDINATE FILING OF SAME (1.0); FOLLOW-UP WITH COUNSEL REGARDING OUTSTANDING SUBPOENAS (.1) | 2.10 | 2,509.50 |
| 05/18/23 | BUSCARINO | REVISE OVERVIEW OF EXHIBITS TO THE COMMITTEE'S REPORT (1.1); PREPARE EXHIBITS TO SAME (1.7); STRATEGIZE APPROACH TO OUTSTANDING RULE 2004 SUBPOENA REQUESTS TO S. COHEN AND GRANT THORNTON (1.2) | 4.00 | 3,760.00 |
| 05/18/23 | GUGLIELMOTTI | REVIEW OF INVESTIGATION REPORT | 0.90 | 1,237.50 |
| 05/19/23 | KASNETZ | ANALYZE ISSUES RE UCC INVESTIGATION REPORT | 1.20 | 1,068.00 |
| 05/19/23 | BUSCARINO | PREPARE EXHIBITS TO THE COMMITTEE'S REPORT | 0.80 | 752.00 |
| 05/22/23 | BUSCARINO | STRATEGIZE APPROACH TO OUTSTANDING RULE 2004 SUBPOENA REQUESTS (.9); REVIEW AND ANALYZE DOCUMENTS PRODUCED BY DELOITTE IN CONNECTION WITH SAME (.6); REVIEW AND ANALYZE DOCUMENTS PRODUCED BY GRANT THORNTON IN CONNECTION WITH SAME (.5) | 2.00 | 1,880.00 |
| 05/23/23 | JOYNSON | REVIEW BOARD MATERIAL (.3); REVIEW TRANSACTION-RELATED HOT DOCUMENTS (.3) | 0.60 | 459.00 |
| 05/23/23 | BUSCARINO | REVIEW AND ANALYZE DOCUMENTS CONCERNING D&O INSURANCE POLICIES (.8); REVIEW AND ANALYZE DOCUMENTS CONCERNING ALAMEDA (.9) | 1.70 | 1,598.00 |
| 05/24/23 | BUSCARINO | REVIEW AND ANALYZE DOCUMENTS PRODUCED BY GRANT THORNTON | 1.50 | 1,410.00 |
| 05/24/23 | GILMAN | REVIEW EXAMINER REPORT AND PREPARE FOR UPCOMING HEARINGS | 2.20 | 2,629.00 |
| 05/26/23 | JOYNSON | LEGAL RESEARCH RE: UPCOMING MOTIONS (.8); DRAFT PRELIMINARY WRITE-UP (.8) | 1.60 | 1,224.00 |
| 05/26/23 | GILMAN | REVIEW DEPOSITION OF Z. PRINCE (.6); REVIEW DEPOSITION OF F. MARQUEZ (.6) | 1.20 | 1,434.00 |
| 05/27/23 | JOYNSON | DRAFT TABLE IDENTIFYING CAUSES OF ACTION AND ASSOCIATED FACTUAL INFORMATION | 5.50 | 4,207.50 |
| 05/28/23 | JOYNSON | REVISE TABLE OF POTENTIAL CAUSES OF ACTION | 3.90 | 2,983.50 |
| 05/30/23 | FRANZESE | CORRESPONDENCE WITH M3 TEAM RE DEPOSITIONS OF BLOCKFI EXECUTIVES | 0.20 | 127.00 |
| 05/30/23 | JOYNSON | REVIEW HOT DOCUMENTS (.6); DRAFT NOTES ON KEY DOCUMENTS (.6) | 1.20 | 918.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 35

| Date | Professional | Description | Hours | Value |
|-----------------------------|--------------|--|---------------|-------------------|
| 05/31/23 | FRANZESE | REVIEW HOT DOCUMENTS (.5); REVIEW BLOCKFI SPECIAL COMMITTEE RESPONSE TO UCC INVESTIGATION REPORT (2.3) | 2.80 | 1,778.00 |
| 05/31/23 | LENNON | ANALYSIS OF BLOCKFI RESPONSE TO INVESTIGATION REPORT | 1.20 | 1,170.00 |
| 05/31/23 | GILMAN | ANALYZE KIRKLAND INVESTIGATION REPORT (2.5); ANALYZE INSIDER FINANCIAL INFORMATION (2.0) | 4.50 | 5,377.50 |
| Total Hours and Fees | | | 502.40 | 493,838.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS
NEW YORK, NY 10036

Invoice 6960966
Date Jun 14, 2023
Client 039246

RE: WALLET MOTION AND RELATED ANALYSIS

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2023:

| Matter No. | Matter Name | Fees | Costs | Total |
|-------------|------------------------------------|-----------|-------|-----------|
| 039246.0011 | WALLET MOTION AND RELATED ANALYSIS | 38,704.50 | 0.00 | 38,704.50 |
| Total | | 38,704.50 | 0.00 | 38,704.50 |

| | |
|---------------------|-------------|
| Total Current Fees | \$38,704.50 |
| Total Current Costs | \$0.00 |
| Total Invoice | \$38,704.50 |



RE: WALLET MOTION AND RELATED ANALYSIS

TIME DETAIL

| Date | Professional | Description | Hours | Value |
|----------|--------------|--|-------|----------|
| 05/01/23 | KASNETZ | ANALYZE ISSUES RE REPLY ISO WALLET MOTION | 0.30 | 267.00 |
| 05/01/23 | AXELROD | REVIEW AND COMMENT RE WALLET REPLY BRIEF | 1.20 | 1,200.00 |
| 05/01/23 | AULET | FINALIZING NEW DRAFT OF WALLET REPLY | 0.80 | 960.00 |
| 05/02/23 | AULET | DISCUSSION ON WALLET MOTION HEARING W/DEBTORS | 0.30 | 360.00 |
| 05/03/23 | KASNETZ | ANALYZE ISSUES RE WALLET MOTION REPLY AND RELATED BRIEFING | 0.50 | 445.00 |
| 05/03/23 | AXELROD | REVIEW AMENDED WALLET DECLARATION OF DEBTORS (.7); NOTE TO CLIENT RE SAME (.1); REVIEW WALLET HOLDERS REPLY (.1) | 0.90 | 900.00 |
| 05/03/23 | RIZKALLA | REVIEW A. CHEELA AMENDED DECLARATION IN SUPPORT OF WALLET MOTION | 0.90 | 571.50 |
| 05/03/23 | SILVERBERG | REVIEW WALLET MOTION RESPONSIVE PLEADINGS | 1.00 | 1,390.00 |
| 05/03/23 | AULET | FINALIZING AND FILING WALLET REPLY | 0.50 | 600.00 |
| 05/05/23 | SILVERBERG | PREPARATIONS FOR WALLET MOTION HEARING | 2.00 | 2,780.00 |
| 05/05/23 | RIZKALLA | REVIEW VARIOUS RESPONSES/OBJECTIONS RE: WALLET MOTION | 1.20 | 762.00 |
| 05/08/23 | SILVERBERG | ZOOM ATTENDANCE OF ARGUMENT ON WALLET MOTION | 2.20 | 3,058.00 |
| 05/08/23 | AULET | PREPARING FOR WALLET MOTION HEARING (2.5); ARGUING WALLET MOTION ON BEHALF OF COMMITTEE (2.4) | 4.90 | 5,880.00 |
| 05/08/23 | AXELROD | PREP FOR HEARING (.3); VIRTUAL ATTEND HEARING, NOTE TO K AULET RE PRESENTATION (2.2) | 2.50 | 2,500.00 |
| 05/08/23 | DWOSKIN | PARTIAL ATTENDANCE AT HEARING VIA ZOOM | 1.20 | 1,230.00 |
| 05/11/23 | SILVERBERG | ATTEND HEARING (PARTIAL) RE DECISION ON WALLET MOTION | 0.20 | 278.00 |
| 05/11/23 | RIZKALLA | HEARING RE: WALLET MOTION RULING ON POST-PAUSE TRANSFERS | 0.20 | 127.00 |
| 05/11/23 | RIZKALLA | ANALYSIS OF TRANSCRIPT RE: WALLET HEARING ON POST-PAUSE TRANSFERS | 0.60 | 381.00 |
| 05/12/23 | SILVERBERG | REVIEW PROPOSED WALLET ORDER | 0.40 | 556.00 |

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023Invoice 6960966
Page 38

| Date | Professional | Description | Hours | Value |
|-----------------------------|--------------|--|--------------|------------------|
| 05/15/23 | KASNETZ | ANALYZE WALLET MOTION MAY 8 HEARING TRANSCRIPT (1.9); ANALYZE ISSUES RE WALLET MOTION (.7) | 2.60 | 2,314.00 |
| 05/15/23 | JONAS | REVIEW CORRESPONDENCE AND PLEADINGS RE: WALLET | 1.00 | 1,650.00 |
| 05/16/23 | KASNETZ | ANALYZE ISSUES RE COURT DECISION ON WALLET MOTION | 0.40 | 356.00 |
| 05/16/23 | JONAS | REVIEW CORRESPONDENCE, PLEADINGS RE: WALLET | 0.50 | 825.00 |
| 05/17/23 | KASNETZ | ANALYZE 5/17/23 ORDER RE WALLET MOTION | 0.20 | 178.00 |
| 05/25/23 | STARK | O/CS TEAM RE COMPANY HANDLING OF WALLET ACCOUNT ISSUES | 1.00 | 1,950.00 |
| 05/26/23 | STARK | NUMEROUS COMMUNICATIONS WITH WALLET HOLDER ABOUT HOLDUP IN RETURN OF THEIR FUNDS | 1.00 | 1,950.00 |
| 05/26/23 | AULET | REVIEWING DEBTOR PROPOSAL ON HOLDING UP WALLET DISTRIBUTIONS (.5), RESEARCHING DEBTOR STATEMENTS TO THE CONTRARY (.9), AND DRAFTING LETTER TO DEBTORS OBJECTING TO PLAN TO HOLD UP WALLET DISTRIBUTIONS TO SURCHARGE ACCOUNTS (.4) | 1.80 | 2,160.00 |
| 05/30/23 | SILVERBERG | CONFERENCE WITH K&E, K. AULET, T. AXELROD REGARDING WALLET RELEASE MECHANICS | 0.40 | 556.00 |
| 05/30/23 | AULET | CALL WITH DEBTORS RE: WALLET (.5); FOLLOWUP STRATEGIZING RE: POSITION ON DEBTOR PROPOSAL TO IMPLEMENT SURCHARGES AND COMMITTEE POSITION RE: SAME & COMMUNICATING ULTIMATE POSITION TO DEBTORS TO REJECT SURCHARGE (1.6) | 2.10 | 2,520.00 |
| Total Hours and Fees | | | 32.80 | 38,704.50 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS
NEW YORK, NY 10036

Invoice 6960966
Date Jun 14, 2023
Client 039246

RE: CLAIMS ADMINISTRATION AND OBJECTIONS

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2023:

| Matter No. | Matter Name | Fees | Costs | Total |
|-------------|--------------------------------------|----------|-------|----------|
| 039246.0012 | CLAIMS ADMINISTRATION AND OBJECTIONS | 9,251.00 | 0.00 | 9,251.00 |
| Total | | 9,251.00 | 0.00 | 9,251.00 |

| | |
|---------------------|------------|
| Total Current Fees | \$9,251.00 |
| Total Current Costs | \$0.00 |
| Total Invoice | \$9,251.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 40

RE: CLAIMS ADMINISTRATION AND OBJECTIONS

TIME DETAIL

| Date | Professional | Description | Hours | Value |
|----------------------|--------------|--|-------|----------|
| 05/03/23 | KASNETZ | ANALYZE ISSUES RE INTERCOMPANY CLAIMS. | 1.10 | 979.00 |
| 05/09/23 | SILVERBERG | CONSIDER ISSUES REGARDING DOLLARIZATION OF CLAIMS, TIMING | 2.00 | 2,780.00 |
| 05/09/23 | SCHEIN | RESEARCH ON VALUATION OF CLAIMS (1.3); CORRESPONDENCE WITH A. RIZKALLA RE SAME (.3) | 1.60 | 1,224.00 |
| 05/09/23 | RIZKALLA | ANALYSIS OF DOLLARIZATION OF CLAIMS ISSUES (.3); CORRESPONDENCE W/ BR TEAM RE: SAME (.2) | 0.50 | 317.50 |
| 05/10/23 | SCHEIN | RESEARCH ON VALUATION OF DIGITAL ASSETS FOR MEMO ON SAME | 2.60 | 1,989.00 |
| 05/11/23 | SCHEIN | WORK ON CLAIM VALUATION MEMO | 1.90 | 1,453.50 |
| 05/11/23 | RIZKALLA | ANALYSIS OF DOLLARIZATION OF CLAIMS ISSUES | 0.80 | 508.00 |
| Total Hours and Fees | | | 10.50 | 9,251.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS
NEW YORK, NY 10036

Invoice 6960966
Date Jun 14, 2023
Client 039246

RE: TAX

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2023:

| Matter No. | Matter Name | Fees | Costs | Total |
|-------------|-------------|-----------|-------|-----------|
| 039246.0013 | TAX | 49,568.50 | 0.00 | 49,568.50 |
| Total | | 49,568.50 | 0.00 | 49,568.50 |

| | |
|---------------------|-------------|
| Total Current Fees | \$49,568.50 |
| Total Current Costs | \$0.00 |
| Total Invoice | \$49,568.50 |

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023Invoice 6960966
Page 42

RE: TAX

TIME DETAIL

| Date | Professional | Description | Hours | Value |
|----------|--------------|--|-------|----------|
| 05/06/23 | GUGLIELMOTTI | REVIEW OF CORRESPONDENCE RE: NJ LAW RELEVANT TO AVAILABILITY OF DEDUCTION (.2); REVIEW OF APPLICABLE MEMORANDUM (.9); PREPARATION OF CORRESPONDENCE RE: SAME (.2) | 1.30 | 1,787.50 |
| 05/06/23 | BOUCHARD | LEGAL ANALYSIS RE: POTENTIAL TAX DEDUCTIONS FOR CLAIMANTS | 1.80 | 2,160.00 |
| 05/07/23 | GUGLIELMOTTI | STRATEGIZE RE: CUSTOMER TAX DEDUCTIONS | 0.60 | 825.00 |
| 05/07/23 | BEDOW | ANALYSIS OF MCCARTER & ENGLISH TAX MEMORANDUM | 0.70 | 742.00 |
| 05/08/23 | GUGLIELMOTTI | STRATEGIZE RE: TAX POSITIONS AND DISCLOSURE | 0.90 | 1,237.50 |
| 05/08/23 | BEDOW | FURTHER REVIEW OF MCCARTER & ENGLISH TAX MEMORANDUM. (1.0) PREPARE FOR CONFERENCE CALL RE: SAME. (.5) PARTICIPATE IN CONFERENCE CALL WITH MCCARTER & ENGLISH RE: CONTENTS OF TAX ANALYSIS (.8) | 2.30 | 2,438.00 |
| 05/08/23 | BOUCHARD | LEGAL ANALYSIS RE: POTENTIAL TAX CONSEQUENCES OF RECOVERIES TO CREDITORS | 1.80 | 2,160.00 |
| 05/09/23 | BOUCHARD | LEGAL ANALYSIS RE: POTENTIAL TAX IMPLICATIONS OF PLAN (1.4); MULTIPLE COMMUNICATIONS WITH MCCARTER RE: TAX DEDUCTIONS (.2) | 1.60 | 1,920.00 |
| 05/10/23 | BOUCHARD | REVIEW AND ANALYZE TAX IMPLICATIONS OF TERM SHEET AND DRAFT PLAN | 1.10 | 1,320.00 |
| 05/10/23 | BOUCHARD | LEGAL ANALYSIS RE: POTENTIAL TAX CONSEQUENCES OF RECOVERIES TO CREDITORS | 2.70 | 3,240.00 |
| 05/11/23 | SILVERBERG | CONFERENCE WITH L. SANNICANDRO, L. BONSALE, D. ADLER, N. BOUCHARD, K. AULET REGARDING POTENTIAL TAX TREATMENT FOR CUSTOMER LOSSES (.9), FOLLOWUP REGARDING SAME (.5) | 1.40 | 1,946.00 |
| 05/11/23 | GUGLIELMOTTI | STRATEGIZE RE: POTENTIAL CUSTOMER TAX LOSSES | 0.40 | 550.00 |
| 05/11/23 | BEDOW | FOLLOW-UP LEGAL ANALYSIS TO MCCARTER & ENGLISH TAX MEMORANDUM. (.3) PARTICIPATE IN CONFERENCE CALL WITH MCCARTER & ENGLISH TEAM TO DISCUSS THE SAME. (1.0) | 1.30 | 1,378.00 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 43

| Date | Professional | Description | Hours | Value |
|-----------------------------|--------------|--|--------------|------------------|
| 05/11/23 | BOUCHARD | CONFERENCE WITH MCCARTER RE: POTENTIAL TAX DEDUCTIONS FOR CREDITORS (1.0); LEGAL ANALYSIS AND DRAFTED MEMORANDUM RE: SAME (2.1) | 3.10 | 3,720.00 |
| 05/11/23 | BOUCHARD | REVIEW AND ANALYZE TAX IMPLICATIONS OF TERM SHEET AND DRAFT PLAN | 1.30 | 1,560.00 |
| 05/11/23 | AULET | ANALYSIS RE: CUSTOMER LOSSES | 1.00 | 1,200.00 |
| 05/12/23 | JACOBS | RESEARCH CONCERNING DEDUCTIONS | 5.80 | 5,452.00 |
| 05/12/23 | BOUCHARD | LEGAL ANALYSIS RE: POTENTIAL TAX IMPLICATIONS TO CREDITORS | 2.60 | 3,120.00 |
| 05/13/23 | BOUCHARD | DRAFT MEMORANDUM RE: POTENTIAL TAX IMPLICATIONS TO CREDITORS | 2.10 | 2,520.00 |
| 05/14/23 | GUGLIELMOTTI | REVIEW OF INCOMING CORRESPONDENCE RE: OBJECTION (.2); REVIEW OF OBJECTION (.7); STRATEGIZE RE: SAME (.4) | 1.30 | 1,787.50 |
| 05/15/23 | GUGLIELMOTTI | STRATEGIZE RE: OBJECTION (.4); REVIEW OF INCOMING CORRESPONDENCE RE: SAME (.3) | 0.70 | 962.50 |
| 05/15/23 | BOUCHARD | REVISE STATEMENTS FOR FILING RE: TAX IMPLICATIONS OF DEBTOR PLAN AND DISCLOSURE STATEMENT | 1.20 | 1,440.00 |
| 05/16/23 | GUGLIELMOTTI | REVIEW OF CORRESPONDENCE RE: OBJECTION (.3); STRATEGIZE RE: SAME (.6) | 0.90 | 1,237.50 |
| 05/17/23 | GUGLIELMOTTI | REVIEW OF INCOMING CORRESPONDENCE RE: TAX STRUCTURE OF REVISED PLAN (.3); ATTENTION TO APPLICABLE LAW (.8); PREPARATION OF OUTGOING CORRESPONDENCE RE: SAME (.1) | 1.20 | 1,650.00 |
| 05/18/23 | GUGLIELMOTTI | REVIEW OF CORRESPONDENCE RE: IRS CLAIM (.3); STRATEGIZE: RE SAME (.5) | 0.80 | 1,100.00 |
| 05/18/23 | HEALY | ANALYSIS OF PROOF OF CLAIM FILED BY THE IRS | 0.60 | 555.00 |
| 05/18/23 | BOUCHARD | ANALYSIS OF TAX-RELATED MOTION (RETENTION OF ADVISORS) (.7); LEGAL ANALYSIS RE: POTENTIAL CREDITOR TAX CONSEQUENCES OF PLAN RECOVERIES (.6) | 1.30 | 1,560.00 |
| Total Hours and Fees | | | 41.80 | 49,568.50 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS
NEW YORK, NY 10036

Invoice 6960966
Date Jun 14, 2023
Client 039246

RE: ASSET RECOVERY AND ANALYSIS

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2023:

| Matter No. | Matter Name | Fees | Costs | Total |
|-------------|-----------------------------|----------|-------|----------|
| 039246.0017 | ASSET RECOVERY AND ANALYSIS | 3,445.50 | 0.00 | 3,445.50 |
| Total | | 3,445.50 | 0.00 | 3,445.50 |

| | |
|---------------------|------------|
| Total Current Fees | \$3,445.50 |
| Total Current Costs | \$0.00 |
| Total Invoice | \$3,445.50 |



BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
June 14, 2023

Invoice 6960966
Page 45

RE: ASSET RECOVERY AND ANALYSIS

TIME DETAIL

| Date | Professional | Description | Hours | Value |
|----------------------|--------------|---|-------|----------|
| 05/22/23 | RIZKALLA | CORRESPONDENCE W/ BR AND M3 TEAMS RE: VCV LOAN SETTLEMENT | 0.30 | 190.50 |
| 05/25/23 | DWOSKIN | ATTEND HEARING ON TEMPORARY RESTRAINING ORDER | 0.60 | 615.00 |
| 05/25/23 | AULET | PREPARING FOR (1.4) AND ATTENDING STATUS CONFERENCE ON SEIZURE MOTION PI (.8) | 2.20 | 2,640.00 |
| Total Hours and Fees | | | 3.10 | 3,445.50 |

INCLUDES ONLY TIME AND COSTS TO DATE
KINDLY RETURN ATTACHED REMITTANCE PAGE WITH YOUR PAYMENT
PAYABLE WITHIN 30 DAYS

TAX IDENTIFICATION # 04-3108175

brownrudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS
NEW YORK, NY 10036

Invoice 6960966
Date Jun 14, 2023
Client 039246

RE: BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED
CREDITORS

Remittance 

Balance Due: \$1,022,891.00


To ensure proper credit to your account, please include this page with your payment.

Remittance Address

Brown Rudnick LLP
P.O. Box 23079
New York, NY 10087-3079

Wire Instructions

JP Morgan Chase
270 Park Avenue
New York, NY 10017

ABA Number: 

SWIFT Code: 

For Credit To

Brown Rudnick LLP Deposit Account
Account Number: 